

V ONE CORP/ DE
Form 8-K
March 30, 2005

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) **March 11, 2005**

V-ONE Corporation

(Exact name of registrant as specified in its chapter)

Delaware

(State or other jurisdiction of incorporation)

Commission File Number 0-21511

V-ONE CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

(State or other jurisdiction of
incorporation or organization)

52-1953278

(I.R.S. Employer
Identification No.)

40 W. Gude Drive, Suite 200, Rockville, Maryland 20850

(Address of principal executive offices) (Zip Code)

(240) 399-1200

(Registrant's telephone number, including area code)

ITEM 7.01 REGULATION FD DISCLOSURE

The information included in this Form 8-K, including the press release attached as Exhibit 99.1, is incorporated by reference into this Item 7 in satisfaction of the public disclosure requirements of Regulation FD. This information is furnished and not filed for purposes of Section 18 of the Securities and Exchange Act of 1934, or otherwise subject to the liabilities of that section. It may be incorporated by reference in another filing under the Securities Exchange Act of 1934 or the Securities Act of 1933 only if and to the extent such subsequent filing specifically references the information incorporated by reference herein.

INFORMATION CONCERNING FORWARD-LOOKING STATEMENTS

Certain of the statements contained in the press release attached hereto, including, without limitation, statements as to management's good faith expectations and beliefs are forward looking statements. Forward-looking statements are made based upon management's expectations and belief concerning future developments and their potential effect upon the Company. There can be no assurance that future developments will be in accordance with management's expectations or that the effect of future developments on the Company will be those anticipated by management. For additional information about risks and uncertainties that could adversely affect the Company's forward-looking statements, please refer to the Company's filings with the Securities and Exchange Commission, including its Quarterly Report on Form 10-Q for the fiscal quarter ended September 30, 2004.

ITEM 9.01 - FINANCIAL STATEMENTS AND EXHIBITS

The following exhibit is filed or furnished as part of this Report to the extent described in Item 7.

<u>Exhibit Name</u>	<u>Description</u>
99.1	Press Release dated March 22, 2004 pertaining to the filing of a First Amended Chapter 11 Plan of Reorganization for V-ONE Corporation on March 11, 2005 in Bankruptcy Court and the approval of first day motions March 14, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 23, 2005

V-ONE Corporation

Edgar Filing: V ONE CORP/ DE - Form 8-K

By /s/ Margaret E. Grayson

President and Chief Executive Officer
