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MILESTONE SCIENTIFIC INC/NJ

Form 8-K

February 24, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) February 23, 2004

MILESTONE SCIENTIFIC INC.  
(Exact name of Registrant as specified in its charter)

Milestone Scientific Inc.  
(Name of Small Business Issuer in its Charter)

Delaware (State or other jurisdiction of incorporation)	_____ (Commission File Number)	13-3545623 (IRS Employer Identification No.)
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220 South Orange Avenue, Livingston Corporate Park, Livingston, NJ 07039

(Address of Principal Executive Office) (Zip Code)  
Registrant's telephone number (973) 535-2717

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(Former name or former address, if changed since last report)

Item 5: Other Events and Required FD Disclosure

On February 23, 2004, the Registrant issued a press release announcing the closing of a \$9.4 million public offering. A copy of the Registrant's press release is attached as Exhibit 99.1 to this Current Report.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned, hereunto duly authorized.

Milestone Scientific Inc.

by: /s/ Leonard Osser

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Leonard Osser, Chief Executive Officer

Dated: February 23, 2004