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SURGICARE INC/DE Form 8-K November 01, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(D) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report

November 1, 2004

SURGICARE, INC. (Exact Name of Registrant as Specified in Its Charter)

DELAWARE 001-16587 58-1597246 (State or other jurisdiction (Commission (IRS Employer of incorporation) File Number) Identification No.)

10700 Richmond Ave., Suite 300 HOUSTON, TEXAS 77042 (Address of principal executive offices)

(713) 973-6675 (Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report)

ITEM 8.01. Other Events.

On November 1, 2004, SurgiCare, Inc. issued a press release announcing delay in deal closing and progress on syndication of surgery/imaging centers.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SURGICARE, INC.

Date: November 1, 2004 By: /s/ Keith LeBlanc

Keith LeBlanc

President and Chief Executive Officer

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated November 1, 2004

2