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SURGICARE INC/DE  
Form 8-K  
August 11, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report July 27, 2004

SURGICARE, INC.  
(Exact Name of Registrant as Specified in Its Charter)

DELAWARE (State or other jurisdiction of incorporation)	001-16587 (Commission File Number)	58-1597246 (IRS Employer Identification No.)
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10700 Richmond Ave., Suite 300  
HOUSTON, TEXAS 77042  
(Address of principal executive offices)

(713) 973-6675  
(Registrant's telephone number, including area code)

N/A  
(Former name or former address, if changed since last report)

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ITEM 5. OTHER EVENTS.

On July 27, 2004, the Board of Directors of SurgiCare, Inc. (the "Company") approved the Company's Corporate Code of Business Conduct and Ethics (the "Code"). The Company posted the Code on its website, [www.surgicareinc.com](http://www.surgicareinc.com), on August 3, 2004.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

SURGICARE, INC.

Date: August 10, 2004

By: /s/ Keith LeBlanc

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Keith LeBlanc  
President and Chief Executive Officer