

Edgar Filing: ALLIED CAPITAL CORP - Form 8-K

ALLIED CAPITAL CORP  
Form 8-K  
April 22, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----  
FORM 8-K

Current Report Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported):

April 22, 2003

ALLIED CAPITAL CORPORATION  
(Exact name of registrant as specified in its charter)

Maryland                                0-22832                                52-1081052  
(State or other jurisdiction    (Commission File Number)            (I.R.S. Employer  
of incorporation)                                Identification No.)

1919 Pennsylvania Avenue, N.W.  
Washington D.C. 20006  
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (202) 331-1112

Item 7.            Financial Statements and Exhibits

(a) Not applicable.

(b) Not applicable.

(c) Exhibits.

Exhibit No.  
-----

Description  
-----

99.1

Press release dated April 22, 2003

Item 9.            Regulation FD Disclosure.

In accordance with interim guidance of the Securities and Exchange Commission,  
this disclosure pursuant to Item 12 of Form 8-K is made under Item 9.

On April 22, 2003, Allied Capital Corporation issued a press release announcing  
its financial results for the quarter ended March 31, 2003. The text of the

Edgar Filing: ALLIED CAPITAL CORP - Form 8-K

press release is included as an exhibit to this Form 8-K. Pursuant to the rules and regulations of the Securities and Exchange Commission, such exhibit and the information set forth therein and herein is deemed to be furnished and shall not be deemed to be filed.

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 22, 2003

ALLIED CAPITAL CORPORATION

By: /s/ Penni F. Roll

-----  
Penni F. Roll  
Chief Financial Officer

3

PAGE>

EXHIBIT INDEX

Exhibit No.  
-----

Description  
-----

99.1

Press release dated April 22, 2003

4