

Value Line Mid Cap Focused Fund, Inc.  
Form 485BPOS  
January 03, 2018

As filed with the Securities and Exchange Commission on January 3, 2018  
File No. 2-10827  
File No. 811-02265

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM N-1A

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

Pre-Effective Amendment No.

Post-Effective Amendment No. 121

and/or

REGISTRATION STATEMENT UNDER THE  
INVESTMENT COMPANY ACT OF 1940

Amendment No. 121

Value Line Mid Cap Focused Fund, Inc.  
(Exact Name of Registrant as Specified in Charter)  
7 Times Square, 21st Floor,  
New York, New York 10036-6524  
(Address of Principal Executive Offices) (Zip Code)  
Registrant's Telephone Number, Including Area Code: (212) 907-1900  
Mitchell Appel

Value Line Mid Cap Focused Fund, Inc.  
7 Times Square, 21st Floor,  
New York, New York 10036-6524  
(Name and Address of Agent for Service)

Copy to:

Peter D. Lowenstein, Esq.  
515 West Lyon Farm Drive  
Greenwich, CT 06831

It is proposed that this filing will become effective (check appropriate box)

immediately upon filing pursuant to paragraph (b)

on (date) pursuant to paragraph (b)

60 days after filing pursuant to paragraph (a)(1)

75 days after filing pursuant to paragraph (a)(2)

on (date) pursuant to paragraph (a)(1)

on (date) pursuant to paragraph (a)(2) of Rule 485

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933 and the Investment Company Act of 1940, the Registrant certifies that it meets all of the requirements for effectiveness pursuant to Rule 485(b) under the Securities Act of 1933 and has duly caused this Amendment to its Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of New York, and State of New York, on the 3rd day of January, 2018.

VALUE LINE MID CAP FOCUSED FUND, INC.

/s/ Mitchell E. Appel

By:

Mitchell E. Appel, President and Chief Executive Officer

Pursuant to the requirements of the Securities Act of 1933, this Amendment has been signed below by the following persons in the capacities and on the dates indicated.

Signatures	Title	Date
Joyce E. Heinzerling* (Joyce E. Heinzerling)	Director	January 3, 2018
James E. Hillman** (James E. Hillman)	Director	January 3, 2018
Michael Kuritzkes** (Michael Kuritzkes)	Director	January 3, 2018
Paul Craig Roberts* (Paul Craig Roberts)	Director	January 3, 2018
Nancy-Beth Sheerr* (Nancy-Beth Sheerr)	Director	January 3, 2018
/s/ Mitchell E. Appel  (Mitchell E. Appel)	Director, President and Chief Executive Officer (Principal Executive Officer)	January 3, 2018
/s/ Emily D. Washington  (Emily D. Washington)	Treasurer; Principal Financial and Accounting Officer; Secretary	January 3, 2018

/s/ Mitchell E. Appel

\*By:

(Mitchell E. Appel, Attorney-In-Fact)

\*

Pursuant to Power of Attorney filed as an exhibit to Post-Effective Amendment No. 98, and incorporated herein by reference.

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Pursuant to Power of Attorney filed as an exhibit to Post-Effective Amendment No. 106, and incorporated herein by reference.

EXHIBIT INDEX

Exhibit No.

EX-101.INS XBRL Instance Document

EX-101.SCH XBRL Taxonomy Extension Schema Document

EX-101.CAL XBRL Taxonomy Extension Calculation Linkbase Document

EX-101.DEF XBRL Taxonomy Extension Definition Linkbase Document

EX-101.LAB XBRL Taxonomy Extension Labels Linkbase Document

EX-101.PRE XBRL Taxonomy Extension Presentation Linkbase Document

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