BIO-PATH HOLDINGS INC

Form 8-K

| January 07, 2014 | | | |
|---|--------------------------|-----------------------------------|--|
| UNITED STATES | | | |
| SECURITIES AND EXC | CHANGE COMMISSION | | |
| WASHINGTON, DC 20549 | | | |
| | | | |
| FORM 8-K | | | |
| | | | |
| CURRENT REPORT PURSUANT | | | |
| TO SECTION 13 OR 15(d) OF THE | | | |
| SECURITIES EXCHANGE ACT OF 1934 | | | |
| | | | |
| | | | |
| Date of report (Date of earliest event reported): January 6, 2014 | | | |
| | | | |
| BIO-PATH HOLDINGS, INC. | | | |
| (Exact name of registrant as specified in its charter) | | | |
| | | | |
| | | | |
| Utah (State or other jurisdiction | 000-53404 | 87-0652870 | |
| of incorporation) | (Commission File Number) | (IRS Employer Identification No.) | |

| 2626 South Loop, Suite 180, Houston, Texas (Address of principal executive offices) | 77054 (Zip Code) |
|---|---|
| (832) 971-6616 | |
| (Registrant's Telephone Number, Including Area | a Code) |
| | |
| (Former Name or Former Address, if Changed S | ince Last Report) |
| Check the appropriate box below if the Form 8-K the registrant under any of the following provision | K filing is intended to simultaneously satisfy the filing obligation of ons (see General Instruction A.2. below): |
| " Written communications pursuant to Rule 42 | 25 under the Securities Act (17 CFR 230.425) |
| " Soliciting material pursuant to Rule 14a-12 | under the Exchange Act (17 CFR 240.14a-12) |
| " Pre-commencement communications pursua | ant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b)) |
| " Pre-commencement communications pursua | ant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)) |
| | |

Item 8.01 Other Events.

On January 6, 2014, Bio-Path Holdings, Inc. issued a press release titled "Bio-Path Holdings to Present at the Biotech ShowcaseTM 2014 Conference."

A copy of such press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit Number Description

99.1 Press Release dated January 6, 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BIO-PATH HOLDINGS, INC.

Dated: January 6, 2014 By:/s/ Peter H. Nielsen
Peter H. Nielsen
President and Chief Executive Officer

EXHIBIT INDEX

Exhibit Number Description

99.1 Press Release dated January 6, 2014