

Intellicheck Mobilisa, Inc.
Form 8-K
March 08, 2012

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549**

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): March 8, 2012

Intellicheck Mobilisa, Inc.
(Exact name of registrant as
specified in charter)

| | | |
|---|-----------------------------|---|
| Delaware | 001-15465 | 11-3234779 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification No.) |

| | |
|--|------------|
| 191 Otto Street, Port Townsend, WA | 98368 |
| (Address of principal executive offices) | (Zip Code) |

Registrant's telephone number, including area code: (360) 344-3233

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

March 8, 2012 Intellicheck Mobilisa, Inc. (the “Company”) issued a press release containing its results of the fourth quarter and year ended December 31, 2011. A copy of the press release is attached to this Current Report on Form 8-K as Exhibit 99.1.

On March 8, 2012, the Company held an investor’s conference call to discuss the results of the fourth quarter and year ended December 31, 2011 and its current activities. This Current Report on Form 8-K includes a copy of the slides presented by Management as Exhibit 99.2.

The information in this Report, including the exhibit, shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section. It shall not be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such a filing.

Item 9.01. Exhibits.

(99)

Exhibits

Exhibit Description

- 99.1 Press Release dated March 8, 2012
- 99.2 Investor Conference Call Slides

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTELLICHECK MOBILISA,
INC.

By: /s/ Peter J. Mundy

Name: Peter J. Mundy

Title: Chief Financial Officer

Dated: March 8, 2012

Exhibit Index

Exhibit Description

99.1 Press Release dated March 8, 2012

99.2 Investor Conference Call Slides