

THERMOGENESIS CORP
Form 425
July 17, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): July 16, 2013

THERMOGENESIS CORP.
(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation or organization)	333-82900 (Commission File Number)	94-3018487 (I.R.S. Employer Identification No.)
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2711 Citrus Road
Rancho Cordova, California 95742
(Address and telephone number of principal executive offices) (Zip Code)

(916) 858-5100
(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ☒ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Events

Attached hereto as Exhibits 99.1, 99.2 and 99.3 and incorporated by reference herein, are a conference call script, a question and answer presentation and a PowerPoint presentation of ThermoGenesis Corp., a Delaware corporation (the “Company”), in connection with the Agreement and Plan of Merger and Reorganization, dated July 15, 2013, among the Company and TotipotentRx Corporation.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 Script for conference call

99.2 ThermoGenesis and Totipotent Merger Agreement FAQ

99.3 Corporate Presentation: The Merger of ThermoGenesis Corp. and TotipotentRx July 2013

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THERMOGENESIS CORP.,
a Delaware Corporation

Dated: July 16, 2013 /s/ Matthew T. Plavan
Matthew T. Plavan
Chief Executive Officer