

Edgar Filing: DELTA AIR LINES INC /DE/ - Form 8-K

DELTA AIR LINES INC /DE/
Form 8-K
January 11, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 28, 2001

DELTA AIR LINES, INC.

(Exact name of registrant as specified in its charter)

Delaware

1-5424

58-0218548

(State or other jurisdiction
of incorporation)

(Commission
File Number)

(IRS Employer
Identification N

Hartsfield Atlanta International Airport, Atlanta, Georgia 30320

(Address of principal executive offices)

Registrant's telephone number, including area code: (404) 715-2600

Not Applicable

(Former name or former address, if changed since last report)

ITEM 5. OTHER MATTERS AND REGULATION FD DISCLOSURE

Delta Air Lines, Inc. ("Delta") is filing herewith as Exhibit 99.1 its

Edgar Filing: DELTA AIR LINES INC /DE/ - Form 8-K

press release dated January 11, 2002 relating to the completion on December 28, 2001 of the sale in a private placement of \$730.5 million principal amount of Delta's Enhanced Equipment Trust Certificates, Series 2001-2.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

- (c) Exhibits. The Exhibit Index on page 4 is hereby incorporated by reference.

-2-

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DELTA AIR LINES, INC.

BY: /s/ Edward H. Bastian

Edward H. Bastian
Senior Vice President - Finance and Controller

Date: January 11, 2002

-3-

EXHIBIT INDEX

Exhibit No.	Description
99.1	Delta's press release dated January 11, 2002.

-4-