

BANK OF CHILE  
Form 6-K  
October 30, 2018  
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**FORM 6-K**  
**SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**Report of Foreign Private Issuer**

**Pursuant to Rule 13a-16 or 15d-16  
of the Securities Exchange Act of 1934**

**For the month of October, 2018**

**Commission File Number 001-15266**

**BANK OF CHILE**  
(Translation of registrant's name into English)

**Paseo Ahumada 251**  
**Santiago, Chile**  
(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F  Form 40-F

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Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether by furnishing the information contained in this Form, the registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes  No

If  Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-

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BANCO DE CHILE  
REPORT ON FORM 6-K

Attached Banco de Chile s Consolidated Financial Statements with notes as of September 30, 2018.

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**BANCO DE CHILE AND SUBSIDIARIES**

**INTERIM CONSOLIDATED**

**FINANCIAL STATEMENTS**

**For the periods ended as of  
September 30, 2018 and 2017 and  
December 31, 2017.**

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(Free translation of interim consolidated financial statements originally issued in Spanish)

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- VI. Notes to the Interim Consolidated Financial Statements

MCh\$	=	Millions of Chilean pesos
ThUS\$	=	Thousands of U.S. dollars
UF or CLF	=	Unidad de Fomento (The UF is an inflation-indexed, Chilean peso denominated monetary unit set daily in advance on the basis of the previous month's inflation rate).
Ch\$ or CLP	=	Chilean pesos
US\$ or USD	=	U.S. dollar
JPY	=	Japanese yen
EUR	=	Euro
HKD	=	Hong Kong dollar
CHF	=	Swiss Franc
IFRS	=	International Financial Reporting Standards
IAS	=	International Accounting Standards
RAN	=	Compilation of Standards of the Chilean Superintendency of Banks ( SBIF )
IFRIC	=	International Financial Reporting Interpretations Committee
SIC	=	Standards Interpretation Committee

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For the periods ended September 30, 2018 and December 31, 2017

(Free translation of interim consolidated financial statements originally issued in Spanish)

(Expressed in million of Chilean pesos)

	Notes	September 2018 MCh\$	December 2017 MCh\$
<b>ASSETS</b>			
Cash and due from banks	7	1,025,555	1,057,393
Transactions in the course of collection	7	621,850	521,809
Financial assets held-for-trading	8	1,806,340	1,616,647
Cash collateral on securities borrowed and reverse repurchase agreements	9	72,371	91,641
Derivative instruments	10	1,213,523	1,247,829
Loans and advances to banks	11	1,348,672	759,702
Loans to customers, net	12	26,445,749	24,881,353
Financial assets available-for-sale	13	1,350,726	1,516,063
Financial assets held-to-maturity	13		
Investments in other companies	14	44,366	38,041
Intangible assets	15	48,394	39,045
Property and equipment	16	216,399	216,259
Current tax assets	17	12,602	23,032
Deferred tax assets	17	267,584	267,400
Other assets	18	610,750	547,974
<b>TOTAL ASSETS</b>		<b>35,084,881</b>	<b>32,824,188</b>
<b>LIABILITIES</b>			
Current accounts and other demand deposits	19	9,030,897	8,915,706
Transactions in the course of payment	7	492,955	295,712
Cash collateral on securities lent and repurchase agreements	9	452,807	195,392
Savings accounts and time deposits	20	11,006,655	10,067,778
Derivative instruments	10	1,333,008	1,414,237
Borrowings from financial institutions	21	1,215,836	1,195,028
Debt issued	22	7,220,113	6,488,975
Other financial obligations	23	119,964	137,163
Current tax liabilities	17	1,440	3,453
Deferred tax liabilities	17		
Provisions	24	575,796	695,868
Other liabilities	25	411,887	309,161
<b>TOTAL LIABILITIES</b>		<b>31,861,358</b>	<b>29,718,473</b>
<b>EQUITY</b>			
	27		
<b>Attributable to Bank's Owners:</b>			
Capital		2,418,833	2,271,401
Reserves		617,689	563,188
Other comprehensive income		(42,545)	(8,040)
Retained earnings:			
Retained earnings from previous years		17,481	16,060
Income for the period		433,350	576,012

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Less:		
Provision for minimum dividends	(221,286)	(312,907)
Subtotal	3,223,522	3,105,714
<b>Non-controlling interests</b>	<b>1</b>	<b>1</b>
<b>TOTAL EQUITY</b>	<b>3,223,523</b>	<b>3,105,715</b>
<b>TOTAL LIABILITIES AND EQUITY</b>	<b>35,084,881</b>	<b>32,824,188</b>

The accompanying notes 1 to 41 are an integral part of these interim consolidated financial statements

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**BANCO DE CHILE AND SUBSIDIARIES**  
**INTERIM CONSOLIDATED STATEMENTS OF INCOME**

For the nine-month ended September 30, 2018 and 2017

(Free translation of interim consolidated financial statements originally issued in Spanish)

(Expressed in million of Chilean pesos)

	Notes	September 2018 MCh\$	September 2017 MCh\$
Interest revenue	28	1,474,192	1,401,571
Interest expense	28	(493,750)	(491,007)
<b>Net interest income</b>		<b>980,442</b>	<b>910,564</b>
Income from fees and commissions	29	376,598	350,554
Expenses from fees and commissions	29	(105,578)	(89,354)
<b>Net fees and commission income</b>		<b>271,020</b>	<b>261,200</b>
Net financial operating income	30	56,578	23,886
Foreign exchange transactions, net	31	27,031	54,117
Other operating income	36	31,996	25,207
<b>Total operating revenues</b>		<b>1,367,067</b>	<b>1,274,974</b>
Provisions for loan losses	32	(220,057)	(175,663)
<b>OPERATING REVENUES, NET OF PROVISIONS FOR LOAN LOSSES</b>		<b>1,147,010</b>	<b>1,099,311</b>
Personnel expenses	33	(326,009)	(305,079)
Administrative expenses	34	(242,401)	(236,827)
Depreciation and amortization	35	(27,903)	(26,180)
Impairment	35	(18)	(1)
Other operating expenses	37	(31,136)	(18,671)
<b>TOTAL OPERATING EXPENSES</b>		<b>(627,467)</b>	<b>(586,758)</b>
<b>NET OPERATING INCOME</b>		<b>519,543</b>	<b>512,553</b>
Income attributable to associates	14	6,956	4,340
<b>Income before income tax</b>		<b>526,499</b>	<b>516,893</b>
Income tax	17	(93,148)	(83,232)
<b>NET INCOME FOR THE PERIOD</b>		<b>433,351</b>	<b>433,661</b>
Attributable to:			
Bank s Owners	27	433,350	433,660
Non-controlling interests		1	1
Net income per share attributable to Bank s Owners:		<b>Ch\$</b>	<b>Ch\$</b>
Basic net income per share	27	4.29	4.29
Diluted net income per share	27		