BUCKEYE PARTNERS, L.P. Form 8-K May 21, 2018

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported): May 21, 2018

Buckeye Partners, L.P.

(Exact name of registrant as specified in its charter)

Delaware 1-9356 23-2432497

(State or Other Jurisdiction of Incorporation)

(Commission File Number) (I.R.S. Employer Identification No.)

One Greenway Plaza
Suite 600
Houston, Texas
(Address of Principal Executive Offices)

77046 (Zip Code)

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):
o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c)
Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
Emerging growth company O
If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying wany new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. O

Item 7.01 Regulation FD Disclosure.

Commencing May 22, 2018, management of Buckeye GP LLC, the general partner of Buckeye Partners, L.P. (the Partnership), will be presenting to and participating in meetings with certain investors. Attached as Exhibit 99.1 to this Current Report on Form 8-K is a copy of the materials to be used in connection with those presentations and meetings. On May 21, 2018, the materials were posted on the Investor Center page of the Partnership s website, at www.buckeye.com.

The information furnished pursuant to this Item 7.01 shall not deemed to be filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section, and is not to be incorporated by reference into any filing of the Partnership.

Item 9.01 Financial Statements and Exhibits.

- (d) Exhibits.
- 99.1 Investor Presentation

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Exhibit Index

Exhibit

99.1 <u>Investor Presentation</u>

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BUCKEYE PARTNERS, L.P.

By: Buckeye GP LLC,

its General Partner

By: /s/ TODD J. RUSSO

Todd J. Russo

Senior Vice President, General Counsel and Secretary

Dated: May 21, 2018