

Main Street Capital CORP
Form 497AD
November 16, 2017

Filed pursuant to Rule 497(a)

File No. 333-203147

Rule 482ad

[TEXT OF COMMUNICATION SENT VIA BLOOMBERG]

Main Street Capital Corporation Pricing Announcement

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| Issuer: | Main Street Capital Corporation (MAIN) |
| Expected Ratings: | BBB (stable) S&P* |
| Format: | SEC Registered |
| Use of Proceeds: | Repayment of outstanding debt under Credit Facility |
| Security Type: | Unsecured Notes |
| Maturity: | 5-year fixed rate due Dec 1, 2022 |
| Size: | \$185mm |
| Spread: | UST+262.5bps |
| Coupon: | 4.500% |
| Reoffer: | \$99.156 / 4.690% |
| Tsy Ref: | UST 2.0% Oct-22s |
| Tsy Spot: | 99-22 ¼ / 2.065% |
| Opt Redemption: | Make Whole Call: UST+40bps |
| Active Bookrunners: | RBC / GS |
| Passive Bookrunners: | Raymond James |
| Denoms: | \$2,000 x \$1,000 |
| Settlement: | T+3 (Nov 21, 2017) |

* Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.

Investors are advised to carefully consider the investment objective, risks, charges and expenses of MAIN before investing. The preliminary prospectus supplement dated November 16, 2017, together with an accompanying prospectus, which have been filed with the Securities and Exchange Commission, contain this and other information about MAIN and should be read carefully before investing. The information in the preliminary prospectus supplement and the accompanying prospectus, and in this announcement is not complete and may be changed.

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