

CANADIAN NATIONAL RAILWAY CO

Form 6-K

August 30, 2016

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FORM 6-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934**

For the month of August 2016

Commission File Number: 001-02413

Canadian National Railway Company

(Translation of registrant's name into English)

935 de la Gauchetiere Street West

**Montreal, Quebec
Canada H3B 2M9**

(Address of principal executive offices)

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Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F:

Form 20-F ☐

Form 40-F ☒

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Yes ☐

No ☒

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Yes ☐

No ☒

Indicate by check mark whether by furnishing the information contained in this Form, the Registrant is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934:

Yes ☐

No ☒

If ☒ Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): N/A

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Canadian National Railway Company

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Item

1. Share Purchase Program

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Item 1

	Affaires juridiques	Law
	Cristina Circelli	
	Secrétaire générale déléguée et	Deputy Corporate Secretary and
	Avocate générale	General Counsel
www.cn.ca		
	935, rue de La Gauchetière Ouest	935 de La Gauchetiere Street West
	16e étage	16th Floor
	Montréal (Québec) H3B 2M9	Montreal, Quebec, H3B 2M9
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August 29, 2016

Ontario Securities Commission

20 Queen Street West, 22nd Floor

Toronto, ON M5H 3S8

On August 22, 2016, Canadian National Railway Company (CN) completed its purchase of a total of 11,220,000 Common Shares from an arm's length third party seller shareholder through private agreement for an aggregate purchase price of C\$840,242,242.00. The purchased shares will be cancelled and will be included in computing the number of Common Shares purchased by CN under its current Normal Course Issuer Bid.

Yours truly,

Cristina Circelli

Cristina Circelli

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Canadian National Railway Company

Date: August 30, 2016

By:

/s/ Cristina Circelli

Name:

Cristina Circelli

Title:

Deputy Corporate Secretary and General
Counsel