

Edgar Filing: WESTPAC BANKING CORP - Form 424B2

WESTPAC BANKING CORP
 Form 424B2
 June 28, 2011

Filed under Rule 424(b)(2), Registration Statement No. 333-172579

Preliminary Pricing Supplement No. 4 - Dated Monday, June 27, 2011 (To: Prospectus Dated March 2, 2011)

CUSIP	Principal	Gross	Net	Coupon	Coupon	Coupon	Day	Maturity	1st	1st	Survivor	FDIC
Number	Amount	Selling Price	Concession	Proceeds	Type	Rate	Frequency	Basis	Date	Date	Option	Guarant
96121BAD9	\$ 100.000%	1.250%	\$	Fixed	2.600%	Monthly	30/360	07/15/2016	08/15/2011	\$2.67	Yes	No

Redemption Information: Non-Callable

Trade Date: Tuesday, July 5, 2011 @ 12:00 PM ET

Settle Date: Friday, July 8, 2011

Westpac Banking Corporation

Minimum Denomination/Increments:\$1,000.00/\$1,000.00

Initial trades settle flat and clear SDFS: DTC Book Entry only

Joint Lead Managers and Lead Agents: BofA Merrill Lynch, Incapital LLC **Agents:** Citi, Deutsche Bank Securities, Goldman, Sachs &

Co., HSBC, J.P. Morgan, Morgan Stanley, UBS Investment Bank, Wells Fargo Advisors

InterNotes® is a registered trademark of Incapital Holdings LLC. All Rights Reserved.