

NASDAQ OMX GROUP, INC.

Form SC 13D/A

March 10, 2011

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 2)*

THE NASDAQ OMX GROUP, inc.

(Name of Issuer)

Common Stock, par value \$0.01 per share

(Title of Class of Securities)

631103108

(CUSIP Number)

Alan M. Klein, Esq.

**Simpson Thacher & Bartlett LLP
425 Lexington Avenue
New York, NY 10017
(212) 455-2000**

(Name, Address and Telephone Number of Person Authorized to
Receive Notices and Communications)

March 7, 2011

(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of §§240.13d-1(e), 240.13d-1(f) or 240.13d-1(g), check the following box. ☐

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See §240.13d-7 for other parties to whom copies are to be sent.

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act

(however, see the Notes).

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CUSIP No. 631103108

1. Names of Reporting Persons	
Investor AB	
2. Check the Appropriate Box if a Member of a Group (See Instructions)	
(a)	☐
(b)	☒
3. SEC Use Only	
4. Source of Funds (See Instructions) N/A	
5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)	
6. Citizenship or Place of Organization Sweden	
Number of Shares Beneficially Owned by Each Reporting Person With:	7.Sole Voting Power 18,004,142
	8.Shared Voting Power 0
	9.Sole Dispositive Power 18,004,142
	10.Shared Dispositive Power 0
11.	Aggregate Amount Beneficially Owned by Each Reporting Person 18,004,142
12.	Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) £
13.	Percent of Class Represented by Amount in Row (11) 10.2%*
14.	Type of Reporting Person (See Instructions) OO

* Based on 176,186,830 outstanding Shares of the Issuer as of February 10, 2011, as disclosed by the Issuer in its Annual Report on Form 10-K filed with the Securities and Exchange Commission on February 24, 2011.

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1. Names of Reporting Persons

Duba AB

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ☐
(b) ☒

3. SEC Use Only

4. Source of Funds (See Instructions) N/A

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6. Citizenship or Place of Organization Sweden

7.Sole Voting Power 0

8.Shared Voting Power 0

9.Sole Dispositive Power 0

10.Shared Dispositive Power 0

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With:

11. Aggregate Amount Beneficially Owned by Each Reporting Person 0

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) £

13. Percent of Class Represented by Amount in Row (11) 0%

14. Type of Reporting Person (See Instructions) OO

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1. Names of Reporting Persons

Investor Trading AB

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ☐

(b) ☒

3. SEC Use Only

4. Source of Funds (See Instructions) N/A

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6. Citizenship or Place of Organization Sweden

7.Sole Voting Power 0

8.Shared Voting Power 0

9.Sole Dispositive Power 0

10.Shared Dispositive Power 0

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With:

11. Aggregate Amount Beneficially Owned by Each Reporting Person 0

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) £

13. Percent of Class Represented by Amount in Row (11) 0%

14. Type of Reporting Person (See Instructions) OO

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CUSIP No. 631103108

1. Names of Reporting Persons

Patricia Holding AB

2. Check the Appropriate Box if a Member of a Group (See Instructions)

(a) ☐
(b) ☒

3. SEC Use Only

4. Source of Funds (See Instructions) OO

5. Check if Disclosure of Legal Proceedings Is Required Pursuant to Items 2(d) or 2(e)

6. Citizenship or Place of Organization Sweden

7.Sole Voting Power 18,004,142

8.Shared Voting Power

9.Sole Dispositive Power 18,004,142

10.Shared Dispositive Power

Number of
Shares
Beneficially
Owned by
Each
Reporting
Person With:

11. Aggregate Amount Beneficially Owned by Each Reporting Person 18,004,142

12. Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions) £

13. Percent of Class Represented by Amount in Row (11) 10.2%*

14. Type of Reporting Person (See Instructions) OO

* Based on 176,186,830 outstanding Shares of the Issuer as of February 10, 2011, as disclosed by the Issuer in its Annual Report on Form 10-K filed with the Securities and Exchange Commission on February 24, 2011.

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This Amendment No. 2 to Schedule 13D relates to shares of common stock, par value \$0.01 per share (the "Shares"), of the NASDAQ OMX Group, Inc., a Delaware corporation (the "Issuer"), and supplementally amends the initial statement on Schedule 13D, dated January 24, 2011, and Amendment No. 1 to Schedule 13D, dated February 9, 2011, filed by Investor AB, Duba AB and Investor Trading AB (each a "Reporting Person") and Amendment No. 1 relating to the Shares (together, the "Initial Statement" and, together with this Amendment No. 2, the "Schedule 13D"). Capitalized terms used but not defined herein shall have the meanings ascribed to them in the Initial Statement.

Item 2. Identity and Background

Item 2 of this Schedule 13D is hereby amended and restated as follows:

This Schedule 13D is being filed jointly on behalf of Investor AB, Duba AB, Investor Trading AB and Patricia Holding AB (each a "Reporting Person"). The agreement among the Reporting Persons relating to the joint filing of this Schedule 13D is attached as Exhibit 5 hereto. Patricia Holding AB, which holds the Shares reported in this Schedule 13D, is 100% owned and controlled by Investor AB. Prior to March 7, 2011, such Shares were held by Investor Trading AB, which is 100% owned and controlled by Duba AB, which is 100% owned and controlled by Investor AB.

The address of each of the Reporting Persons is Arsenalsgatan 8C, S-103 32, Stockholm, Sweden. Each of the Reporting Persons is organized under the laws of Sweden. Investor AB is a publicly held limited liability company engaged principally in business as a diversified industrial holding company. Each of Patricia Holding AB, Duba AB and Investor AB Trading is engaged principally in the business of making investments in securities.

The name, business address, present principal occupation or employment and citizenship of the directors, executive officers and control persons of each of the Reporting Persons is set forth on Schedule A hereto.

During the last five years, none of the Reporting Persons has, and to the knowledge of the Reporting Person, no person named in Schedule A hereto, (i) has been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors), or (ii) was a party to a civil proceeding of a judicial or administrative body of competent jurisdiction that resulted in a judgment, decree or final order enjoining the person from future violations of, or prohibiting or mandating activities subject to, federal or state securities laws, or a finding of any violation of federal or state securities laws.

Item 3. Source and Amount of Funds or Other Consideration

Item 3 of this Schedule 13D is hereby amended and supplemented as follows:

On March 7, 2011, Investor Trading AB transferred 18,004,142 Shares to Patricia Holding AB for no consideration.

Item 5. Interest in Securities of the Issuer

Item 5 of this Schedule 13D is hereby amended and restated as follows:

(a) Each of Patricia Holding AB and Investor AB may be deemed to be the beneficial owner of the 18,004,142 Shares held by Patricia Holding AB (approximately 10.2% of the total number of outstanding Shares based on 176,186,830 outstanding Shares of the Issuer as of February 10, 2011, as disclosed by the Issuer in its Annual Report on Form 10-K filed with the Securities and Exchange Commission on February 24, 2011). Each of Investor Trading AB and Duba AB may no longer be deemed to be the beneficial owner of any Shares.

(b) Each of Patricia Holding AB and Investor AB may be deemed to have the sole power to direct the voting and disposition of the 18,004,142 Shares held by Patricia Holding AB. Each of Investor Trading AB and Duba AB may no longer be deemed to have the power to direct the voting or disposition of any Shares.

(c) Other than the transfer described in Item 3 hereof, to the best knowledge of the Reporting Persons, no transactions in the Shares have been effected since February 9, 2011, the date of Amendment No. 1 to Schedule 13D, by any of the Reporting Persons or any of the other entities or individuals named in response to Item 2 hereof.

(d) To the best knowledge of the Reporting Person, no one other than the Reporting Persons, or the holders of interests in the Reporting Persons, has the right to receive or the power to direct the receipt of dividends from, or the proceeds from the sale of, the Shares.

(e) As a result of the transfer described in Item 3 hereof, as of March 7, 2011, each of Investor Trading AB and Duba AB ceased to be a beneficial owner of more than 5% of the outstanding shares of Shares. Consequently, this is an exit filing for Investor Trading AB and Duba AB.

Item 7. Materials to Be Filed as Exhibits

Item 7 of this Schedule 13D is hereby amended and supplemented as follows:

Exhibit 5	Joint Filing Agreement, dated as of March 10, 2011, by and among Investor AB, Duba AB, Investor Trading AB and Patricia Holding AB
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Signatures

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Dated: March 10, 2011

INVESTOR AB

By: /s/ Petra Hedengran
Name: Petra Hedengran
Title: Managing Director and General Counsel

By: /s/ Johan Bygge
Name: Johan Bygge
Title: Chief Financial Officer

DUBA AB

By: /s/ Johan Bygge
Name: Johan Bygge
Title: Chairman

By: /s/ Anders Eckerwall
Name: Anders Eckerwall
Title: Director

INVESTOR TRADING AB

By: /s/ Johan Bygge
Name: Johan Bygge
Title: Managing Director

By: /s/ Anders Eckerwall
Name: Anders Eckerwall
Title: Director

PATRICIA Holding AB

By: /s/ Anders Eckerwall
Name: Anders Eckerwall
Title: Managing Director

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By: /s/ Anna Troedsson Wiklander
Name: Anna Troedsson Wiklander
Title: Chairman

SCHEDULE A

Directors and Executive Officers of Investor AB

NAME/TITLE/CITIZENSHIP	PRINCIPAL OCCUPATION	BUSINESS ADDRESS
Jacob Wallenberg		
Chairman	Chairman Investor AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Gunnar Brock		
Director	Chairman Mölnlycke Health Care AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Sune Carlsson		
Director	Chairman Atlas Copco AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Börje Ekholm		
President and Chief Executive Officer	Investor AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Sirkka Hamalainen		
Director	Chairman Finnish National Opera	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Finland)		
Tom Johnstone		
Director	CEO AB SKF	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Great Britain)		
Carola Lemne		
Director	CEO Praktikertjänst AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Grace Reksten Skaugen		
Director	Chairman Entra Eiendom AS, Ferd Holding AS and Norwegian Institute of Directors	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Norway)		
O. Griffith Sexton	Director Morgan Stanley	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

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Director

(United States)
Lena Treschow Torell

Director

Chairman Euro-CASE,
MISTRA and IVA

Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

(Sweden)

Peter Wallenberg, Jr.

Director

Chairman FAM and
Grand Hôtel Holdings

Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

(Sweden)

Johan Bygge

Chief Financial Officer

Investor AB

Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

(Sweden)

Stephen Campe

Head of Investor Growth Capital

President IGC USA

Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

(United States)

Johan Forssell

Head of Core Investments

Investor AB

Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

(Sweden)

Petra Hedengran

Investor AB

Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

Managing Director and General

Counsel

(Sweden)
Lennart Johansson

Head of Operating Investments Investor AB Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)

Directors and Executive Officers of Duba AB

NAME/TITLE/CITIZENSHIP	PRINCIPAL OCCUPATION	BUSINESS ADDRESS
Anders Eckerwall	Vice President Finance	
Director	Securities	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)	Administration, Investor	
Johan Bygge	AB	
Chairman	Chairman of Duba AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)	and CFO of Investor AB	
Anna Troedsson Wiklander		
Director	Vice President, Finance	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)	Corporate	
	Accounting, Investor AB	

Directors and Executive Officers of Investor Trading AB

NAME/TITLE/CITIZENSHIP	PRINCIPAL OCCUPATION	BUSINESS ADDRESS
Johan Bygge		
Managing Director	Managing Director of	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)	Investor Trading AB and	
Börje Ekholm	CFO Investor AB	
Chairman	Chairman of Investor	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)	Trading AB and CEO	
	Investor AB	

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Anders Eckerwall

Director

(Sweden)

Johan Forssell

Director

(Sweden)

Vice President Finance

Securities Administration Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

Investor AB

Head of Core

Investments Investor AB Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

Directors and Executive Officers of Patricia Holding AB

NAME/TITLE/CITIZENSHIP	PRINCIPAL OCCUPATION	BUSINESS ADDRESS
Anna Troedsson Wiklander	Vice President, Finance	
Chairman	Corporate Accounting, Investor AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Anders Eckerwall	Vice President Finance	
Managing Director	Securities Administration Investor AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden
(Sweden)		
Louis De Geer	Legal Counsel,	
Director	Investor AB	Investor AB, Arsenalsgatan 8C, S-103 32, Stockholm, Sweden

EXHIBIT INDEX

Exhibit 5	Joint Filing Agreement, dated as of March 10, 2011, by and among Investor AB, Duba AB, Investor Trading AB and Patricia Holding AB
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