

BEAR STEARNS COMPANIES INC
Form 424B2
August 21, 2006

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities Offered | Maximum Aggregate Offering Price | Amount of Registration Fee(1) |
|--|---|--------------------------------------|
| Medium-Term Notes, Series B | \$ 750,000,000 | \$ 80,250 |

(1) Calculated in accordance with Rule 457(r) of the Securities Act of 1933, as amended. The filing fee of \$80,250 is being paid in connection with the registration of these Medium-Term Notes, Series B.

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The distribution of Notes will conform to the requirements set forth in Rule 2720 of the NASD Conduct Rules.
