

CARTERS INC  
Form 8-K  
June 10, 2005

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
**Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported) **June 9, 2005**

**Carter s, Inc.**  
**The William Carter Company**

*(Exact name of the registrant as specified in its charter)*

**Delaware**  
**Massachusetts**  
*(States or other jurisdiction  
of incorporation)*

**001-31829**  
**333-22155**  
*(Commission  
File Numbers)*

**13-3912933**  
**04-1156680**  
*(I.R.S. Employer  
Identification Nos.)*

**The Proscenium, 1170 Peachtree Street NE, Suite 900 Atlanta,**  
**Georgia**  
*(Address of principal executive offices)*

**30309**  
*(Zip Code)*

**Registrant s telephone number, including area code (404) 745-2700**

*(Former name or former address, if changed since last report.)*

## Edgar Filing: CARTERS INC - Form 8-K

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On June 9, 2005, Carter s, Inc. ( Carter s ) issued a press release announcing that Carter s subsidiary, The William Carter Company ( TWCC ), had commenced a tender offer and consent solicitation for any and all of TWCC s \$113,750,000 aggregate principal amount outstanding of 10.875% Senior Subordinated Notes due 2011.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits:

Exhibit 99.1 Press Release of Carter s, Inc. dated June 9, 2005.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, each registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**CARTER S, INC.  
THE WILLIAM CARTER COMPANY**

June 9, 2005

**By:** */s/ Michael D. Casey*

Michael D. Casey  
Executive Vice President and  
Chief Financial Officer