

STATE STREET CORP
Form 8-K
November 02, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: **November 2, 2004**

State Street Corporation

(Exact name of registrant as specified in its charter)

Massachusetts
(State of Incorporation)

0-5108
(Commission File Number)

04-2456637
(IRS Employer Identifica-
tion Number)

225 Franklin Street, Boston, Massachusetts
(Address of principal executive offices)

02110
(Zip code)

Registrant's telephone number, including area code: **(617) 786-3000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

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- o Written communications pursuant to Rule 425 under the Securities Act
 - o Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 - o Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act
 - o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act
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Item 7.01. Regulation FD Disclosure.

Beginning at 12:30 p.m. (EST) on November 2, 2004, Registrant is presenting webcast analyst and investor presentations by its Chairman and Chief Executive Officer, its Chief Financial Officer, and one of its Executive Vice Presidents. Supporting exhibits outlining the presentations are furnished herewith as Exhibit 99.1, and are incorporated herein by reference. The presentations are accessible, when made, on State Street's investor relations homepage, at investorrelations.statestreet.com and via telephone at 1 719/457-2727 (confirmation code 770380). Recorded replays of the presentations will be available on State Street's investor relations homepage, and by telephone at 1 719/457-0820 (confirmation code 770380), beginning at 5:00 p.m. on November 2, 2004.

Item 9.01. Financial Statements and Exhibits.

(c) *Exhibits.* Supporting exhibits outlining the presentations made on November 2, 2004 are furnished herewith as Exhibit 99.1.

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

STATE STREET CORPORATION

By: /s/ Pamela D. Gormley
Name: Pamela D. Gormley
Title: Executive Vice President and
Corporate Controller

Date: November 2, 2004

EXHIBIT INDEX

Exhibit

99.1 Form of supporting exhibits outlining the presentations made on November 2, 2004.