

GENTA INC DE/
Form SC 13G
May 06, 2004

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
SCHEDULE 13G**

**Under the Securities Exchange Act of 1934
(Amendment No.)***

Genta Incorporated

(Name of Issuer)

Common Stock

(Title of Class of Securities)

37245M207

(CUSIP Number)

April 29, 2004

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be filed for the purpose of Section 18 of the Securities Exchange Act of 1934 (Act) or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

Cusip No. 37245M207

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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Limited Partnership
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Illinois limited partnership
U.S.A.
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
7. Sole Dispositive Power
0
8. Shared Dispositive Power
See Row 6 above.
9. Aggregate Amount Beneficially Owned by Each Reporting Person
See Row 6 above.
10. Check if the Aggregate Amount in Row (9) Excludes Certain Shares (See Instructions)
11. Percent of Class Represented by Amount in Row (9)
Approximately 5.7% as of the date of this filing (based on 77,748,889 shares of common stock issued and outstanding as of March 31, 2004).
12. Type of Reporting Person (See Instructions)
PN; HC

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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
GLB Partners, L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware limited partnership
U.S.A.
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
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7. Sole Dispositive Power
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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Investment Group, L.L.C.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware limited partnership
U.S.A.
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
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8. Shared Dispositive Power
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OO; HC

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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Kenneth Griffin
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
U.S. Citizen
U.S.A.
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
7. Sole Dispositive Power
0
8. Shared Dispositive Power
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IN; HC

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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Wellington Partners L.P.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Illinois limited partnership
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
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0
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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Wellington Partners L.P. SE
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware limited partnership
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Kensington Global Strategies Fund Ltd.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Bermuda company
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
7. Sole Dispositive Power
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CO; HC

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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Equity Fund Ltd.
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Cayman Islands company
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
7. Sole Dispositive Power
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CO

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1. Names of Reporting Persons. I.R.S. Identification Nos. of above persons (entities only)
Citadel Derivatives Group LLC
2. Check the Appropriate Box if a Member of a Group (See Instructions)
 - (a)
 - (b)
3. SEC Use Only
4. Citizenship or Place of Organization
Delaware limited liability company
5. Sole Voting Power
0
6. Shared Voting Power
253,300 shares of common stock
41,683 call options (exercisable into 4,168,300 shares of common stock)
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OO

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Item 1.

- (a) Name of Issuer
GENTA INCORPORATED
- (b) Address of Issuer's Principal Executive Offices
Two Connell Drive
Berkeley Heights, NJ 07922

Item 2.

- (a) Name of Person Filing
Citadel Limited Partnership
- (b) Address of Principal Business Office or, if none, Residence
131 S. Dearborn Street, 32nd Floor
Chicago, Illinois 60603
- (c) Citizenship
Illinois limited partnership