

LOUISIANA PACIFIC CORP
Form 8-K
December 18, 2003

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of report: **December 17, 2003**

Commission File Number **1-7107**

LOUISIANA-PACIFIC CORPORATION

(Exact name of registrant as specified in its charter)

DELAWARE

(State or Other Jurisdiction
of Incorporation)

93-0609074

(IRS Employer
Identification No.)

805 SW Broadway, Suite 1200, Portland, Oregon 97205-3303

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: **(503) 821-5100**

ITEM 5. Other Events.

On December 16, 2003, Louisiana-Pacific Corporation announced that that its tender offer to purchase any and all of its 10.875% Senior Subordinated Notes due 2008 (Notes) and the related consent solicitation (the Solicitation) expired at 9:00 a.m. EST without receiving the requisite number of Notes tendered. As a result, LP will not purchase any Notes previously tendered pursuant to the Offer, and the proposed amendments to the indenture governing the Notes will not be effected pursuant to the Solicitation. LP has instructed the depository to promptly return all Notes previously tendered to the tendering holders.

A copy of the press release announcing the expiration of the tender offer and consent solicitation is attached as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

ITEM 7. Financial Statements, Pro Forma Financial Information and Exhibits.

(c) **Exhibits:**

| Exhibit Number | Description |
|-----------------------|---|
| 99.1 | Press release issued by Louisiana-Pacific Corporation, dated December 16, 2003. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LOUISIANA-PACIFIC CORPORATION

By: /s/ Curtis M. Stevens
Curtis M. Stevens
Executive Vice President and Chief
Financial Officer
(Principal Financial Officer)

Date: December 17, 2003

INDEX TO EXHIBITS

| Exhibit Number | Description |
|---------------------------|---|
| 99.1 | Press release issued by Louisiana-Pacific Corporation, dated December 16, 2003. |