

BRISTOL MYERS SQUIBB CO
Form 8-K
January 29, 2004

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SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15 (d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): **January 29, 2004**

BRISTOL-MYERS SQUIBB COMPANY

(Exact Name of Registrant as Specified in its Charter)

Delaware
(State or Other Jurisdiction
of Incorporation)

1-1136
(Commission
File Number)
345 Park Avenue
New York, NY 10154

22-079-0350
(IRS Employer
Identification Number)

(Address of Principal Executive Office)

Registrant's telephone number, including area code: **(212) 546-4000**

Item 7. Financial Statements and Exhibits.

(c)
Exhibit 99.1

Press Release of Bristol-Myers Squibb Company dated January 29, 2004, reporting Bristol-Myers Squibb's financial results for the fourth quarter of 2003 and full year 2003.

Exhibit 99.2
Certain supplemental information not included in the press release.

Item 9. Regulation FD Disclosure.

Item 12. Results of Operations and Financial Condition.

The following information is being furnished pursuant to both Item 9 and Item 12.

Incorporated by reference is a press release issued by the Registrant on January 29, 2004 regarding earnings for the fourth quarter of 2003 and full year 2003, attached as Exhibit 99.1. Also incorporated by reference is certain supplemental information not included in the press release, attached as Exhibit 99.2

SIGNATURE

Under the requirements of the Securities Exchange Act of 1934, the Registrant has caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRISTOL-MYERS SQUIBB COMPANY

By: /s/ SANDRA LEUNG

Sandra Leung
Secretary

Date: January 29, 2004

EXHIBIT INDEX

<u>Exhibit Number</u>	<u>Description</u>
99.1	Press release issued January 29, 2004 regarding earnings for the fourth quarter of 2003 and full year 2003.
99.2	Certain supplemental information not included in the press release.

QuickLinks

- [Item 7. Financial Statements and Exhibits.](#)
- [Item 9. Regulation FD Disclosure.](#)
- [Item 12. Results of Operations and Financial Condition.](#)
- [SIGNATURE](#)
- [EXHIBIT INDEX](#)