

ANWORTH MORTGAGE ASSET CORP
Form 8-K
May 09, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported) May 8, 2003

ANWORTH MORTGAGE ASSET CORPORATION

(Exact name of Registrant as specified in its Charter)

Maryland

(State or Other Jurisdiction of Incorporation or
Organization)

001-13709

(Commission File
Number)

52-2059785

(I.R.S. Employer Identification
No.)

1299 Ocean Avenue, Suite 250, Santa Monica,
California

(Address of Principal Executive Offices)

90401

(Zip Code)

Registrant's telephone number, including area code: (310) 255-4493

Not Applicable

(Former Name or Former Address, if Changed since Last Report)

Item 5. Other Events and Required FD Disclosure.

On May 8, 2003, Anworth Mortgage Asset Corporation (the Registrant) entered into an underwriting agreement, a copy of which is attached hereto as Exhibit 1.1, with the underwriters named therein (collectively, the Underwriters), relating to the sale of 3,850,000 shares of the Registrant's common stock, par value \$0.01 per share (the Common Stock). An additional 577,500 shares of Common Stock are subject to a 30-day option granted to the Underwriters to cover over-allotments, if any. The offering is expected to close on May 14, 2003.

Item 7. Exhibits.

- (a) Not Applicable.
- (b) Not Applicable.
- (c) Exhibits.

Exhibit

Description

1.1	Underwriting Agreement dated May 8, 2003, between the Registrant and the Underwriters.
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

ANWORTH MORTGAGE ASSET CORPORATION

Date: May 8, 2003

By:

/s/ LLOYD McADAMS

Name:

Lloyd McAdams

Title:

President and Chief Executive Officer

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EXHIBIT INDEX

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EXHIBIT INDEX

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