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Merchant Bank's processors. This increases the profit margin for MedCom USA on these transactions substantially.

This will allow MedCom USA more flexibility in engaging strategic distribution partnerships with major sales organizations, healthcare carriers, healthcare suppliers and other groups servicing the Medical and Dental industries by providing them the ability to compensate these organizations through residual sales income.

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDCOM USA, INC.

By /s/ W.P. Williams

Chairman, President, CEO

(Sole executive officer of the registrant)

March 23, 2005