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COMMUNITY CAPITAL BANCSHARES INC

Form S-3

December 18, 2003

AS FILED WITH THE SECURITIES AND EXCHANGE COMMISSION ON DECEMBER 18, 2003
REGISTRATION NO. 333-68307

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-3
REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

COMMUNITY CAPITAL BANCSHARES, INC.
(Exact name of registrant as specified in its charter)

GEORGIA
(State or other jurisdiction,
incorporation or organization)

58-2413468
(IRS Employer Identification Number)

2815 MEREDYTH DRIVE
ALBANY, GEORGIA 31707
(229) 446-2265

(Address, including zip code and telephone number, including area code,
of Registrant's principal executive offices)

CHARLES M. JONES
CHIEF EXECUTIVE OFFICER
2815 MEREDYTH DRIVE
ALBANY, GEORGIA 31707
(229) 446-2265

(Name, address, including zip code, and telephone number, including area code,
of agent for service)

WITH COPY TO:
KATHRYN L. KNUDSON, ESQ.
POWELL, GOLDSTEIN, FRAZER & MURPHY LLP
191 PEACHTREE STREET, N.E., 16TH FLOOR
ATLANTA, GEORGIA 30303
(404) 572-6600

APPROXIMATE DATE OF COMMENCEMENT OF PROPOSED SALE TO THE PUBLIC: From time
to time, at the discretion of the selling stockholders, as soon as practicable
after the effective date of this Registration Statement.

If the only securities being registered on this Form are being offered
pursuant to dividend or interest reinvestment plans, please check the following
box. []

If any of the securities being registered on this Form are to be offered on
a delayed or continuous basis pursuant to Rule 415 under the Securities Act of
1933, check the following box. [X]

If this Form is filed to register additional securities for an offering
pursuant to Rule 462(b) under the Securities Act, please check the following box

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and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If this Form is a post-effective amendment filed pursuant to Section 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering. []

If delivery of the prospectus is expected to be made pursuant to Rule 434, please check the following box. []

CALCULATION OF REGISTRATION FEE

| TITLE OF EACH CLASS OF SECURITIES TO BE REGISTERED | AMOUNT TO BE REGISTERED | PROPOSED MAXIMUM OFFERING PRICE PER SHARE (1) | PROPOSED MAXIMUM AGGREGATE OFFERING PRICE (1) | A RE |
|-------------------------------------------------------|----------------------------|-----------------------------------------------------|-----------------------------------------------------|---------|
| Common Stock, \$1.00 par value | 215,989 shares | \$ 12.75 | \$ 2,753,860 | \$ |