

Edgar Filing: HEWLETT PACKARD CO - Form 424B3

HEWLETT PACKARD CO  
Form 424B3  
September 04, 2001

Rule 424(b) (3)  
Registration No. 333-30786

PRICING SUPPLEMENT NO. 003  
TO PROSPECTUS DATED MARCH 17, 2000  
(As supplemented May 16, 2001)

[LOGO]

HEWLETT-PACKARD COMPANY  
MEDIUM-TERM NOTES, SERIES A  
(Due 9 Months or More from Date of Issue)

(Floating Rate)

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General Terms

Principal Amount: \$50,000,000                      Trade Date: August 30, 2001  
Designation: Floating Rate                              Settlement Date: September 5, 2001  
                    Medium-Term Notes due  
                    September 5, 2003  
CUSIP: 42823HAC3                                      Maturity Date: September 5, 2003  
Form:  Book-Entry     Certificated

Payment of Interest

Base Rate: LIBOR (3 month)                              Spread: +5 basis points  
Initial Interest Rate: 3.5125%                              Spread Multiplier: N/A  
Minimum Interest Rate: N/A                                      Maximum Interest Rate: N/A  
Interest Payment Dates: Quarterly;  
March 5, June 5, September 5 and  
December 5 of each year, beginning  
December 5, 2001 (subject to  
modified following business day  
convention)                                      Interest Reset Dates: Quarterly;  
March 5, June 5, September 5 and  
December 5 of each year beginning  
December 5, 2001 (subject to  
modified following business day  
convention)  
Interest Determination Date(s):                              Method of Calculation: Actual/360  
Two London business days  
prior to each Interest Reset Date                              Index Maturity: 3 month  
Index Currency: U.S. dollars                                      Calculation Agent (if other than  
Chase Manhattan Bank and  
Designated LIBOR Page: LIBOR                                      Trust Company, National Association):  
Telerate page 3750

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Issue Price

Issue Price (as a percentage of Principal Amount): 100%

Commission or Discount (as a percentage of Principal Amount): .096%

Net Proceeds to Issuer: 99.904%

Original Issue Discount

Original Issue Discount Note:  Yes  No

Currency

Specified Currency:

U.S. Dollars  Other \_\_\_\_\_

Redemption and Repurchase

Redemption Date(s) (including any applicable regular or special record dates): N/A

Repurchase Date(s) (including any applicable regular or special record dates): N/A

Subject to Tax Redemption by the Company (including payment of additional amounts):  
 Yes  No

Extension of Maturity

Stated Maturity Extension Option:  
 Yes  No

Other Terms

Currency Indexed Note (check if yes):  Other Terms: None  
(if yes, see attachment)

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Introduction

This pricing supplement describes a particular issuance of floating rate notes under our Medium-Term Note Program. It adds to or supplements the section entitled "Description of the Notes" in the accompanying prospectus and prospectus supplement by providing specific pricing and other information about the notes issued in this particular transaction. This pricing supplement also amends the prospectus and prospectus supplement to the extent that the description of the notes in this pricing supplement is different from the terms that are set forth in the prospectus and prospectus supplement.

Supplemental Plan of Distribution

Goldman, Sachs & Co. is acting as agent in this transaction for the sale to the public of the notes described herein, in the total principal amount of \$50,000,000 at the issue price set forth above.

Dated: September 4, 2001

