

FINJAN HOLDINGS, INC.
Form SC 13D/A
June 25, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

SCHEDULE 13D

UNDER THE SECURITIES EXCHANGE ACT OF 1934
(Amendment No. 2)*

FINJAN HOLDINGS, INC.
(Name of Issuer)

Common Stock, par value \$0.0001 per share
(Title and Class of Securities)

31788H303
(CUSIP Number)

Suzanne McDermott
Halcyon Capital Management LP
477 Madison Avenue
8th Floor
New York, NY 10022
212-303-9400
(Name, Address and Telephone Number of Person Authorized to Receive Notices and Communications)

June 20, 2018
(Date of Event Which Requires Filing of Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), Rule 13d-1(f) or Rule 13d-1(g), check the following box.

Note. Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7(b) for other parties to whom copies are to be sent.

The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to *the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes)

Schedule 13D

CUSIP No. 31788H303

Name of Reporting Persons:

- (1) Halcyon Long Duration Recoveries
Management LP
Check the Appropriate Box if a
Member of a Group (See
(2) Instructions):
(a) (b)

- (3) SEC Use Only:

- (4) Source of Funds (See Instructions):
OO
Check if Disclosure of Legal
Proceedings is Required Pursuant to
(5) Items 2(d) or 2(e):

- (6) Citizenship or Place of
Organization:

Delaware

- | | | |
|---|------|--------------------------|
| NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH: | (7) | Sole Voting Power |
| | | 4,272,427 (1) |
| | (8) | Shared Voting Power |
| | | 0 |
| | (9) | Sole Dispositive Power |
| | | 4,272,427 (1) |
| | (10) | Shared Dispositive Power |
| | | 0 |

- (11) Aggregate Amount Beneficially
Owned by Each Reporting Person:
4,272,427 (1)

- (12) Check if the Aggregate Amount in
Row (11) Excludes Certain Shares
(See Instructions):

- (13)

Percent of Class Represented by
Amount in Row (11):

14.2% (2)

Type of Reporting Person (See
Instructions):

(14)

PN, IA

(1) Includes 2,355,506 shares of common stock of the Finjan Holdings, Inc. (the "Issuer") issuable upon the exercise of a warrant.

Based on 27,732,328 shares of common stock of the Issuer outstanding as of May 2, 2018, as reported in the
(2) Issuer's Form 10-Q filed with the Securities and Exchange Commission (the "SEC") on May 9, 2018, plus 2,355,506 shares of common stock of the Issuer issuable upon the exercise of a warrant.

Schedule 13D

CUSIP No. 31788H303

- (1) Name of Reporting Persons:
 HLDR Management GP LLC
 Check the Appropriate Box if a
 Member of a Group (See
- (2) Instructions):
 (a) (b)
- (3) SEC Use Only:
- (4) Source of Funds (See Instructions):
 OO
 Check if Disclosure of Legal
 Proceedings is Required Pursuant to
- (5) Items 2(d) or 2(e):
- (6) Citizenship or Place of
 Organization:
 Delaware
- | | | |
|---|------|--|
| NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH: | (7) | Sole Voting Power |
| | | 4,272,427 (1) |
| | (8) | Shared Voting Power |
| | | 0 |
| | (9) | Sole Dispositive Power |
| | | 4,272,427 (1) |
| | (10) | Shared Dispositive Power |
| | | 0 |
| | (11) | Aggregate Amount Beneficially
Owned by Each Reporting Person: |
| | | 4,272,427 (1) |
- (12) Check if the Aggregate Amount in
 Row (11) Excludes Certain Shares
 (See Instructions):
- (13) Percent of Class Represented by
 Amount in Row (11):

14.2% (2)

Type of Reporting Person (See
Instructions):

(14)

OO, HC

(1) Includes 2,355,506 shares of common stock of the Issuer issuable upon the exercise of a warrant.

Based on 27,732,328 shares of common stock of the Issuer outstanding as of May 2, 2018, as reported in the
(2) Issuer's Form 10-Q filed with the SEC on May 9, 2018, plus 2,355,506 shares of common stock of the Issuer
issuable upon the exercise of a warrant.

Schedule 13D

CUSIP No. 31788H303

Name of Reporting Persons:

- (1) Halcyon Management Holdings GP
 LLC
 Check the Appropriate Box if a
 Member of a Group (See
 (2) Instructions):
 (a) (b)

- (3) SEC Use Only:

- (4) Source of Funds (See Instructions):
 OO
 Check if Disclosure of Legal
 Proceedings is Required Pursuant to
 (5) Items 2(d) or 2(e):

- (6) Citizenship or Place of
 Organization:

Delaware

- | | | |
|---|------|--------------------------|
| NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH: | (7) | Sole Voting Power |
| | | 4,272,427 (1) |
| | (8) | Shared Voting Power |
| | | 0 |
| | (9) | Sole Dispositive Power |
| | | 4,272,427 (1) |
| | (10) | Shared Dispositive Power |
| | | 0 |

- (11) Aggregate Amount Beneficially
 Owned by Each Reporting Person:
 4,272,427 (1)

- (12) Check if the Aggregate Amount in
 Row (11) Excludes Certain Shares
 (See Instructions):

- (13)

Percent of Class Represented by
Amount in Row (11):

14.2% (2)

Type of Reporting Person (See
Instructions):

(14)

OO, HC

(1) Includes 2,355,506 shares of common stock of the Issuer issuable upon the exercise of a warrant.

Based on 27,732,328 shares of common stock of the Issuer outstanding as of May 2, 2018, as reported in the
(2) Issuer's Form 10-Q filed with the SEC on May 9, 2018, plus 2,355,506 shares of common stock of the Issuer
issuable upon the exercise of a warrant.

Schedule 13D

CUSIP No. 31788H303

- (1) Name of Reporting Persons:
 Halcyon Management Partners LP
 Check the Appropriate Box if a
 Member of a Group (See
- (2) Instructions):
 (a) (b)
- (3) SEC Use Only:
- (4) Source of Funds (See Instructions):
 OO
 Check if Disclosure of Legal
 Proceedings is Required Pursuant to
- (5) Items 2(d) or 2(e):
- (6) Citizenship or Place of
 Organization:
 Delaware
- | | | |
|---|------|--|
| NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH: | (7) | Sole Voting Power |
| | | 4,272,427 (1) |
| | (8) | Shared Voting Power |
| | | 0 |
| | (9) | Sole Dispositive Power |
| | | 4,272,427 (1) |
| | | Shared Dispositive Power |
| | (10) | 0 |
| | (11) | Aggregate Amount Beneficially
Owned by Each Reporting Person: |
| | | 4,272,427 (1) |
- (12) Check if the Aggregate Amount in
 Row (11) Excludes Certain Shares
 (See Instructions):
- (13) Percent of Class Represented by
 Amount in Row (11):

14.2% (2)

Type of Reporting Person (See
Instructions):

(14)

PN, HC

(1) Includes 2,355,506 shares of common stock of the Issuer issuable upon the exercise of a warrant.

Based on 27,732,328 shares of common stock of the Issuer outstanding as of May 2, 2018, as reported in the
(2) Issuer's Form 10-Q filed with the SEC on May 9, 2018, plus 2,355,506 shares of common stock of the Issuer
issuable upon the exercise of a warrant.

Schedule 13D

CUSIP No. 31788H303

Name of Reporting Persons:

(1) Halcyon Management Partners GP
LLC

Check the Appropriate Box if a
Member of a Group (See

(2) Instructions):
(a) (b)

(3) SEC Use Only:

Source of Funds (See Instructions):

(4) OO

Check if Disclosure of Legal
Proceedings is Required Pursuant to
Items 2(d) or 2(e):

(5)

Citizenship or Place of
Organization:

(6)

Delaware

Sole Voting Power

NUMBER OF
SHARES (7)

4,272,427 (1)

BENEFICIALLY
OWNED BY (8)

Shared Voting Power

EACH
REPORTING
PERSON (9)

0

Sole Dispositive Power

WITH:

4,272,427 (1)

Shared Dispositive Power

(10)

0

Aggregate Amount Beneficially
Owned by Each Reporting Person:

(11)

4,272,427 (1)

Check if the Aggregate Amount in
Row (11) Excludes Certain Shares

(12)

(See Instructions):

(13)

Percent of Class Represented by
Amount in Row (11):

14.2% (2)

Type of Reporting Person (See
Instructions):

(14)

OO, HC

(1) Includes 2,355,506 shares of common stock of the Issuer issuable upon the exercise of a warrant.

Based on 27,732,328 shares of common stock of the Issuer outstanding as of May 2, 2018, as reported in the
(2) Issuer's Form 10-Q filed with the SEC on May 9, 2018, plus 2,355,506 shares of common stock of the Issuer
issuable upon the exercise of a warrant.

Schedule 13D

CUSIP No. 31788H303

- (1) Name of Reporting Persons:
 John Bader
- (2) Check the Appropriate Box if a Member of a Group (See Instructions):
 (a) (b)
- (3) SEC Use Only:
- (4) Source of Funds (See Instructions):
 OO
- (5) Check if Disclosure of Legal Proceedings is Required Pursuant to Items 2(d) or 2(e):
- (6) Citizenship or Place of Organization:
 United States
- | | | | |
|---|------|---|---------------|
| NUMBER OF
SHARES
BENEFICIALLY
OWNED BY
EACH
REPORTING
PERSON
WITH: | (7) | Sole Voting Power | 4,272,427 (1) |
| | (8) | Shared Voting Power | 0 |
| | (9) | Sole Dispositive Power | 4,272,427 (1) |
| | (10) | Shared Dispositive Power | 0 |
| | (11) | Aggregate Amount Beneficially Owned by Each Reporting Person: | 4,272,427 (1) |
| | (12) | Check if the Aggregate Amount in Row (11) Excludes Certain Shares (See Instructions): | |
| | (13) | Percent of Class Represented by Amount in Row (11): | |

14.2% (2)

Type of Reporting Person (See
Instructions):

(14)

IN, HC

(1) Includes 2,355,506 shares of common stock of the Issuer issuable upon the exercise of a warrant.

Based on 27,732,328 shares of common stock of the Issuer outstanding as of May 2, 2018, as reported in the
(2) Issuer's Form 10-Q filed with the SEC on May 9, 2018, plus 2,355,506 shares of common stock of the Issuer
issuable upon the exercise of a warrant.

Schedule 13D

CUSIP No. 31788H303

Name of
Reporting
(1) Persons:

Jason Dillow
Check the
Appropriate
Box if a
(2) Member of a
Group (See
Instructions):
(a) (b)