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METRO-GOLDWYN-MAYER INC
Form 15-12B
April 08, 2005

OMB APPROVAL

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 15

CERTIFICATION AND NOTICE OF TERMINATION OF
REGISTRATION UNDER SECTION 12(G) OF THE SECURITIES
EXCHANGE ACT OF 1934 OR SUSPENSION OF DUTY TO FILE
REPORTS UNDER SECTION 13 AND 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934.

Commission File Number 001-13481

Metro-Goldwyn-Mayer Inc.

(Exact Name of Registrant as specified in its charter)

10250 Constellation Boulevard, Los Angeles, California 90067, (310) 449-3000

(Address, including zip code, and telephone number, including area
code, of registrant's principal executive offices)

Common Stock, \$0.01 par value per share

(Title of each class of securities covered by this Form)

None

(Title of all other classes of securities for which a duty to
file reports under section 13(a) or 15(d) remains)

Please place an X in the box(es) to designate the appropriate provision(s)
relied upon to terminate or suspend the duty to file reports:

| | | | |
|----------------------|-------|----------------------|-----|
| Rule 12g-4(a)(1)(i) | [x] | Rule 12h-3(b)(1)(ii) | [] |
| Rule 12g-4(a)(1)(ii) | [] | Rule 12h-3(b)(2)(i) | [] |
| Rule 12g-4(a)(2)(i) | [] | Rule 12h-3(b)(2)(ii) | [] |
| Rule 12g-4(a)(2)(ii) | [] | Rule 15d-6 | [] |
| Rule 12h-3(b)(1)(i) | [x] | | |

Approximate number of holders of record as of the certification or
notice date: One

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Pursuant to the requirements of the Securities Exchange Act of 1934, Metro-Goldwyn-Mayer Inc. has caused this certification/notice to be signed on its behalf by the undersigned duly authorized person.

DATE: April 8, 2005

BY: /s/ Dan Taylor

Name: Dan Taylor
Title: President

SEC2069 (12-04)

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