

LANCASTER COLONY CORP

Form 8-K

June 01, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549**

**Form 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934**

DATE OF REPORT: June 1, 2007

(Date of earliest event reported)

Commission file number 0-4065-1

Lancaster Colony Corporation

(Exact name of registrant as specified in its charter)

Ohio

*(State or other jurisdiction of
incorporation or organization)*

13-1955943

*(I.R.S. Employer
Identification No.)*

37 West Broad Street

Columbus, Ohio

(Address of principal executive offices)

43215

(Zip Code)

614-224-7141

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01 Other Matters

On June 1, 2007, Lancaster Colony Corporation (the Company) acquired the principal assets of Marshall Biscuit Company, Inc. (Marshall). Marshall is a privately owned producer and marketer of frozen rolls and biscuits and is located in Saraland, Alabama.

A copy of a press release issued by the Company announcing this acquisition is attached as Exhibit 99.1.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits:

99.1 Press Release dated June 1, 2007, filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Lancaster Colony
Corporation

(Registrant)

Date: June 1, 2007

By: /s/ John L. Boylan

John L. Boylan
*Treasurer, Vice
President,
Assistant Secretary
and
Chief Financial Officer
(Principal Financial
and Accounting
Officer)*

INDEX TO EXHIBITS

| <u>Exhibit Number</u> | <u>Description</u> | <u>Located at</u> |
|----------------------------------|----------------------------------|--------------------------|
| 99.1 | Press Release dated June 1, 2007 | Filed herewith |