

Edgar Filing: POLYONE CORP - Form 8-K

POLYONE CORP
Form 8-K
April 17, 2003

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of Earliest Event Reported): APRIL 16, 2003

POLYONE CORPORATION
(Exact Name of Registrant as Specified in its Charter)

OHIO (State or Other Jurisdiction of Incorporation)	1-16091 (Commission File Number)	34-1730488 (IRS Employer Identification No.)
---	--	--

SUITE 36-5000, 200 PUBLIC SQUARE, CLEVELAND, OHIO (Address of Principal Executive Offices)	44114-2304 (Zip Code)
---	--------------------------

Registrant's telephone number, including area code: (216) 589-4000

Not Applicable

(Former name or former address, if changed since last report.)

ITEM 5. OTHER EVENTS.

On April 16, 2003, PolyOne Corporation (the "Company") announced that it intends to offer \$250 million of its Senior Notes in a transaction exempt from the registration requirements of the Securities Act of 1933. Pursuant to Rule 135c of the Securities Act, the Company is filing herewith the press release issued April 16, 2003 as Exhibit 99.1 hereto.

The Senior Notes to be offered will not be and have not been registered under the Securities Act and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

Exhibit

Edgar Filing: POLYONE CORP - Form 8-K

Number -----	Description -----
99.1	Press Release, dated April 16, 2003

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POLYONE CORPORATION

By: /s/ Richard E. Hahn

Name: Richard E. Hahn
Title: Assistant Secretary

Date: April 17, 2003