

FIDELITY SOUTHERN CORP

Form 8-K

July 21, 2004

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**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported):

July 19, 2004

**FIDELITY SOUTHERN CORPORATION**

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(Exact Name of Registrant as Specified in Charter)

Georgia

0-22374

58-1416811

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(State or Other  
Jurisdiction of  
Incorporation)

(Commission File Number)

(I.R.S. Employer  
Identification  
Number)

3490 Piedmont Road, Suite 1550, Atlanta, Georgia 30305

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(Address of Principal Executive Offices)

Registrant's Telephone Number, including area code: (404) 240-1504

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**Item 7. Financial Statements and Exhibits.**

**(c) Exhibits.**

The following exhibit is furnished herewith:

99.1 Press release issued by Fidelity Southern Corporation on July 19, 2004 reporting 2004 second quarter results.

**Item 12. Results of Operations and Financial Condition.**

On July 19, 2004, Fidelity Southern Corporation issued a press release regarding its second quarter earnings for the three months ended June 30, 2004. The full text of the press release is attached as exhibit 99.1. Pursuant to General Instruction B.6 of Form 8-K, this exhibit is not filed for purposes of Section 18 of the Securities Exchange Act of 1934 but is instead furnished as required by that instruction.

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FIDELITY SOUTHERN CORPORATION

BY: /s/ M. Howard Griffith Jr.  
M. Howard Griffith, Jr.  
Chief Financial Officer

Date: July 21, 2004

**EXHIBIT INDEX**

<b>Exhibit Number</b>	<b>Description</b>
99.1	Text of press release issued by Fidelity Southern Corporation dated July 19, 2004.