

VIRAGEN INC  
Form 8-K  
July 01, 2003

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934**

**July 1, 2003**

Date of Report (Date of earliest event reported)

**VIRAGEN, INC.**

(Exact name of registrant as specified in its charter)

**Delaware**

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(State or other  
jurisdiction of  
incorporation)

**001-15823**

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(Commission File  
Number)

**59-2101668**

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(IRS Employer  
Identification No.)

**865 SW 78th Avenue, Suite 100, Plantation, Florida 33324**  
(Address of principal executive offices)

**(954) 233-8746**

(Registrant's telephone number, including area code)

**Not Applicable**

(Former name or former address, if changed since last report)

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**Item 5. Other Events**

On July 1, 2003, Viragen, Inc. announced that it has completed the sale of \$5.55 million in secured convertible debentures to an investment group that includes current institutional stockholders.

A copy of the press release dated July 1, 2003 issued by the Company is filed as Exhibit 99.1 to this Current Report on Form 8-K.

**Item 7. Financial Statements and Exhibits**

(c) Exhibits

99.1 Press Release dated July 1, 2003.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VIRAGEN, INC.**

Date: July 1, 2003

By: /s/ Dennis W. Healey

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Dennis W. Healey  
Executive Vice President and Chief Financial Officer

**Index to Exhibits**

<b>Exhibit No.</b>	<b>Exhibit Title</b>
99.1	Press Release dated July 1, 2003.