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UNITED PARCEL SERVICE INC Form 424B2 May 16, 2001

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PRICING SUPPLEMENT

Registration No. 333-08369-01 Filed Pursuant to Rule 424(b)(2)

Trade Date: 5/14/01

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 34 (To Prospectus dated March 22, 2000 and Prospectus Issue Date: 5/17/01 Supplement dated January 29, 2001)

The date of this Pricing Supplement is May 16, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date Pri |
|---|---------------------------|--------------------------|---|
| 91131UBK9 | \$6,655,000.00 | 6.25% | 05/15/16 |
| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of re (including the redempt |
| 11/15/01 semi-annually | Yes | Yes | 100% 05 semi-annually ther |
| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer O |
| \$6,521,900.00 | \$133,100.00 | \$3.50 | ABN AMRO, Inc. |