

GLACIER BANCORP INC

Form POS AM

August 09, 2007

As filed with the Securities and Exchange Commission on August 9, 2007

Registration No. 333-141089

**SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM S-4  
POST EFFECTIVE AMENDMENT No. 1  
to  
REGISTRATION STATEMENT  
Under  
THE SECURITIES ACT OF 1933**

**GLACIER BANCORP, INC.**

*(Exact name of registrant as specified in its charter)*

**MONTANA**

*(State or other jurisdiction of  
incorporation or organization)*

**6022**

*(Primary standard industrial  
classification code number)*

**81-0519541**

*(I.R.S. employer identification no.)*

**49 Commons Loop, Kalispell, Montana 59901 (406) 756-4200**

*(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)*

**MICHAEL J. BLODNICK**  
President and Chief Executive Officer  
49 Commons Loop  
Kalispell, Montana 59901  
(406) 756-4200

*(Name, address, including zip code, and telephone number, including area code, of agent for service)*

Copies of communications to:

**STEPHAN M. KLEIN**  
**WILLIAM E. BARTHOLDT**  
Graham & Dunn P.C.  
Pier 70, 2801 Alaskan Way, Suite 300  
Seattle, Washington 98121

**DEREGISTRATION OF UNISSUED SECURITIES**

The Registration Statement of Glacier Bancorp, Inc. ( Glacier ) on Form S-4 declared effective on March 23, 2007, Commission File No. 333-141089 (the Registration Statement ), provided for the issuance of up to 890,000 shares of Glacier s common stock.

These securities were registered for issuance in accordance with the Plan and Agreement of Merger to acquire North Side State Bank of Rock Springs dated January 22, 2007, (the Agreement ) described in the Registration Statement. Pursuant to the exchange formula in the Agreement, 793,580 shares of Glacier s common stock were exchanged, leaving 96,420 shares registered but unissued. No further securities are to be exchanged pursuant to the Agreement. Accordingly, Glacier hereby deregisters 96,420 shares not exchanged pursuant to the Agreement.

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Post-Effective Amendment No. 1 to this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Kalispell, State of Montana, on August 7, 2007.

GLACIER BANCORP, INC.  
(Issuer)

By: /s/ Michael J. Blodnick  
Michael J. Blodnick  
President and Chief Executive  
Officer

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Pursuant to the requirements of the Securities Act of 1933, this Post Effective Amendment No. 1 to the registration statement has been signed by the following persons in the capacities indicated on this 7<sup>th</sup> day of August 2007.

<b>Signature</b>	<b>Title</b>
<b>Principal Executive Officer</b> /s/ Michael J. Blodnick  Michael J. Blodnick	President and Chief Executive Officer, Director
<b>Principal Financial Officer</b> /s/ Ron Copher  Ron Copher	Executive Vice President and Chief Financial Officer (Principal Accounting Officer)
* A Majority of the Board of Directors James M. English Allen J. Fetscher Jon W. Hippler Craig A. Langel L. Peter Larson Douglas J. McBride John W. Murdoch Everit A. Sliter	

\*By: /s/ Michael J. Blodnick  
Michael J. Blodnick  
(Attorney-in-Fact and Designated  
Agent  
for Service)