APARTMENT INVESTMENT & MANAGEMENT CO Form 8-K August 14, 2002

> SECURITIES AND EXCHANGE COMMISSION WASHINGTON, D.C. 20549

_____ FORM 8-K CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934 August 12, 2002 Date of Report (Date of earliest event reported) APARTMENT INVESTMENT AND MANAGEMENT COMPANY _____ (Exact name of registrant as specified in its charter) MARYLAND 1-13232 84-1259577 (State or other jurisdiction (Commission (I.R.S. Employer of incorporation or File Number) Identification No.) _____ _____ organization) 2000 SOUTH COLORADO BOULEVARD, TOWER TWO SUITE 2-1000, DENVER, CO 80222-7900 _____ (Address of principal executive offices) (Zip Code) Registrant's telephone number, including area code (303) 757-8101 NOT APPLICABLE _____

(Former name or Former Address, if Changed Since Last Report)

ITEM 5. OTHER EVENTS.

On August 12, 2002, Apartment Investment and Management Company ("Aimco") announced that it intends to acquire 100% ownership of eleven conventional garden and mid-rise apartment properties, containing 4,323 units located primarily in the greater Boston area. The Purchase and Sale Agreement filed with this Current Report on Form 8-K as Exhibit 2.1 is incorporated by reference into this Item 5.

Also on August 12, 2002, Aimco issued a press release relating to the acquisition, which is also filed with this Current Report on Form 8-K as Exhibit 99.1 and is incorporated by reference into this Item 5.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits

The following exhibits are filed with this report(1):

2.1 Purchase and Sale Agreement and Joint Escrow Instructions, dated July 10, 2002, by and among AIMCO Properties, L.P., Thomas J. Flatley, Charlotte E. Flatley, John P. Garrahan, and Patricia A. Harford, trustees of the 1970

Edgar Filing: APARTMENT INVESTMENT & MANAGEMENT CO - Form 8-K

Flatley Family Trust, and John J. Flatley and Gregory D. Stoyle, trustees of the 1993 Flatley Family Trust

 $99.1\ {\rm Press}$ Release of Apartment Investment and Management Company, dated August 12, 2002

(1) Schedules, exhibits and supplemental materials to the exhibits have been omitted but will be provided to the Securities and Exchange Commission upon request.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Dated: August 14, 2002

APARTMENT INVESTMENT AND MANAGEMENT COMPANY

By: /s/ Paul J. McAuliffe

Paul J. McAuliffe Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

EXHIBIT NO. DESCRIPTION

- 2.1 Purchase and Sale Agreement and Joint Escrow Instructions, dated July 10, 2002, by and among AIMCO Properties, L.P., Thomas J. Flatley, Charlotte E. Flatley, John P. Garrahan, and Patricia A. Harford, trustees of the 1970 Flatley Family Trust, and John J. Flatley and Gregory D. Stoyle, trustees of the 1993 Flatley Family Trust
- 99.1 Press Release of Apartment Investment and Management Company, dated August 12, 2002