

Bristow Group Inc
Form 8-K
June 13, 2006

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**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549**

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

June 8, 2006

(Date of earliest event reported)

Bristow Group Inc.

(Exact name of registrant as specified in its charter)

**Delaware
(State or other jurisdiction
of incorporation)**

**001-31617
(Commission File Number)**

**72-0679819
(IRS Employer
Identification No.)**

**2000 West Sam Houston Parkway South, Suite 1700,
Houston, Texas 77042**

(Address of principal executive offices)

(713) 267-7600

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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ITEM 2.02 Results of Operations and Financial Condition.

ITEM 9.01. Financial Statements and Exhibits.

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Press Release dated June 8, 2006

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ITEM 2.02 Results of Operations and Financial Condition.

On June 8, 2006, Bristow Group Inc. (the Company), formerly Offshore Logistics, Inc., issued a press release which summarized its financial results for the three-month and one year periods ended March 31, 2006 (the Financial Results). This press release was issued in anticipation of a conference call and Q&A session starting at 10:00 a.m. EST (9:00 CST) on Friday, June 9, 2006 to review the Financial Results. A copy of the press release is furnished with this report as Exhibit 99.1, and is incorporated herein by reference.

ITEM 9.01. Financial Statements and Exhibits.

(c) Exhibits

| Exhibit Number | Description of Exhibit |
|-----------------------|-------------------------------|
|-----------------------|-------------------------------|

| | |
|------|----------------------------------|
| 99.1 | Press Release dated June 8, 2006 |
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Limitation on Incorporation by Reference.

In accordance with General Instruction B.2 of Form 8-K, the information set forth in Item 2.02 and the related exhibit furnished in Item 9.01 of this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. The information set forth in Item 2.02 and the related exhibit furnished in Item 9.01 of this report shall not be deemed an admission as to the materiality of any information in this report on Form 8-K.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BRISTOW GROUP INC.

Date: June 12, 2006

By: /s/ Randall A. Stafford
Randall A. Stafford
Vice President, General Counsel and
Corporate Secretary

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Exhibit Index

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|-----------------------|----------------------------------|
| 99.1 | Press Release dated June 8, 2006 |