

Vitamin Shoppe, Inc.
Form SC 13D/A
July 31, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934

(Amendment No. 1)*

Vitamin Shoppe, Inc.

(Name of Issuer)

Common Shares of Beneficial Interest, par value \$0.01 per share
(Title of Class of Securities)

92849E101

(CUSIP Number)

Shahla Ali
Carlson Capital, L.P.
2100 McKinney Avenue
Dallas, TX 75201
(214) 932-9600

with a copy to:
George J. Mazin
Dechert LLP
1095 Avenue of the Americas
New York, NY 10036
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

July 31, 2015
Date of Event Which Requires Filing of This Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13D-1(e), rule 13d-1(f) or Rule 13d-1(g), check the following box. []

(Page 1 of 22 Pages)

* The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 (the "Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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- 1 NAMES OF REPORTING PERSON
Double Black Diamond Offshore Ltd.
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)
(b)
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS
WC
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION
Cayman Islands
- | | | | |
|---|----|--------------------------|-------------------------|
| NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH | 7 | SOLE VOTING POWER | |
| | | | 0 |
| | 8 | SHARED VOTING POWER | |
| | | | 1,314,215 Common Shares |
| | 9 | SOLE DISPOSITIVE POWER | |
| | | | 0 |
| | 10 | SHARED DISPOSITIVE POWER | |
| | | | 1,314,215 Common Shares |
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,314,215 Common Shares
- 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES
4.42%
- 14 TYPE OF REPORTING PERSON
CO

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1 NAMES OF REPORTING PERSON

Black Diamond Relative Value Offshore Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS

REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

0

SHARES

BENEFICIALLY 8 SHARED VOTING POWER

416,692 Common Shares

OWNED BY

EACH 9 SOLE DISPOSITIVE POWER

0

REPORTING

PERSON WITH 10 SHARED DISPOSITIVE POWER

416,692 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

416,692 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

EXCLUDES CERTAIN SHARES

1.40%

14 TYPE OF REPORTING PERSON

CO

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1 NAMES OF REPORTING PERSON

Black Diamond Relative Value Cayman, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS []
REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER
SHARES 0

BENEFICIALLY 8 SHARED VOTING POWER
OWNED BY 76,594 Common Shares

EACH 9 SOLE DISPOSITIVE POWER
0

REPORTING 10 SHARED DISPOSITIVE POWER
PERSON WITH 76,594 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
76,594 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES []
CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
EXCLUDES CERTAIN SHARES
0.26%

14 TYPE OF REPORTING PERSON
CO

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- 1 NAMES OF REPORTING PERSON
Black Diamond Offshore Ltd.
- 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
(b) [X]
- 3 SEC USE ONLY
- 4 SOURCE OF FUNDS
WC
- 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS []
REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)
- 6 CITIZENSHIP OR PLACE OF ORGANIZATION
Cayman Islands
- | | | | |
|--------------|----|--------------------------|----------------------|
| NUMBER OF | 7 | SOLE VOTING POWER | |
| SHARES | | | 0 |
| BENEFICIALLY | 8 | SHARED VOTING POWER | |
| OWNED BY | | | 49,258 Common Shares |
| EACH | 9 | SOLE DISPOSITIVE POWER | |
| REPORTING | | | 0 |
| PERSON WITH | 10 | SHARED DISPOSITIVE POWER | |
| | | | 49,258 Common Shares |
- 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
49,258 Common Shares
- 12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES []
CERTAIN SHARES
- 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
EXCLUDES CERTAIN SHARES
0.17%
- 14 TYPE OF REPORTING PERSON
CO

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1 NAMES OF REPORTING PERSON

Black Diamond SRI Offshore Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP 181 (a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS

REQUIRED PURSUANT TO

ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF 7 SOLE VOTING POWER

0

SHARES 8 SHARED VOTING POWER

18,100 Common Shares

BENEFICIALLY OWNED BY 9 SOLE DISPOSITIVE POWER

0

EACH REPORTING 10 SHARED DISPOSITIVE POWER

18,100 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

18,100 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

EXCLUDES CERTAIN SHARES

0.06%

14 TYPE OF REPORTING PERSON

CO

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1 NAMES OF REPORTING PERSON

Black Diamond Arbitrage Offshore Ltd.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

WC

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS

REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

7 SOLE VOTING POWER

NUMBER OF
SHARES 0

8 SHARED VOTING POWER

BENEFICIALLY OWNED BY 11,501 Common Shares

9 SOLE DISPOSITIVE POWER

EACH REPORTING PERSON WITH 0

10 SHARED DISPOSITIVE POWER

11,501 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

11,501 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES
CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
EXCLUDES CERTAIN SHARES

0.04%

14 TYPE OF REPORTING PERSON

CO

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1 NAMES OF REPORTING PERSON

Carlson Capital, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a)

(b)

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS

REQUIRED PURSUANT TO

ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER

0

SHARES

BENEFICIALLY 8 SHARED VOTING POWER

1,973,288 Common Shares

OWNED BY

EACH 9 SOLE DISPOSITIVE POWER

0

REPORTING

PERSON WITH 10 SHARED DISPOSITIVE POWER

1,973,288 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

1,973,288 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES

CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

EXCLUDES CERTAIN SHARES

6.63%

14 TYPE OF REPORTING PERSON

PN; IA

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1 NAMES OF REPORTING PERSON

Asgard Investment Corp. II

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS []
REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

NUMBER OF 7 SOLE VOTING POWER
SHARES 0

BENEFICIALLY 8 SHARED VOTING POWER
OWNED BY 1,973,288 Common Shares

EACH 9 SOLE DISPOSITIVE POWER
0

REPORTING 10 SHARED DISPOSITIVE POWER
PERSON WITH 1,973,288 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,973,288 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES []
CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
EXCLUDES CERTAIN SHARES
6.63%

14 TYPE OF REPORTING PERSON
CO

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1 NAMES OF REPORTING PERSON

Asgard Investment Corp.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS []
REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Delaware

7 SOLE VOTING POWER
NUMBER OF SHARES 0

8 SHARED VOTING POWER
BENEFICIALLY OWNED BY 1,973,288 Common Shares

9 SOLE DISPOSITIVE POWER
EACH REPORTING PERSON WITH 0

10 SHARED DISPOSITIVE POWER
1,973,288 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,973,288 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES []
CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
EXCLUDES CERTAIN SHARES
6.63%

14 TYPE OF REPORTING PERSON
CO

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1 NAMES OF REPORTING PERSON

Clint D. Carlson

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (a) []
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS

AF

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDING IS []
REQUIRED PURSUANT TO
ITEMS 2(d) or 2(e)

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

NUMBER OF 7 SOLE VOTING POWER
SHARES 0

BENEFICIALLY 8 SHARED VOTING POWER
OWNED BY 1,973,288 Common Shares

EACH 9 SOLE DISPOSITIVE POWER
0

REPORTING 10 SHARED DISPOSITIVE POWER
PERSON WITH 1,973,288 Common Shares

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON
1,973,288 Common Shares

12 CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES []
CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)
EXCLUDES CERTAIN SHARES
6.63%

14 TYPE OF REPORTING PERSON
IN

CUSIP No. 92849E101

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13DItem
1. SECURITY AND ISSUER

This Amendment No. 1 to Schedule 13D (this “Schedule 13D”) relates to the common shares of beneficial interest, par value \$0.01 per share (“Common Shares”), of Vitamin Shoppe, Inc., a Delaware corporation (the “Issuer”). The address of the Issuer’s principal executive office is 2101 91st Street, North Bergen, New Jersey 07047.

Item
2. IDENTITY AND BACKGROUND

(a) This Amendment No. 1 to Schedule 13D is filed by: (i) Double Black Diamond Offshore Ltd., a Cayman Islands exempted company (“DOF”); (ii) Black Diamond Relative Value Offshore Ltd., a Cayman Islands exempted company (“ROF”); (iii) Black Diamond Relative Value Cayman, L.P., a Cayman Islands exempted limited partnership (“RVC”); (iv) Black Diamond Offshore Ltd., a Cayman Islands exempted company (“OFF”); (v) Black Diamond SRI Offshore Ltd., a Cayman Islands exempted company (“SRI”); (vi) Black Diamond Arbitrage Offshore Ltd., a Cayman Islands exempted company (“AOF” and together with DOF, ROF, RVC, OFF and SRI, the “Funds”); (vii) Carlson Capital, L.P., a Delaware limited partnership (“Carlson Capital”); (viii) Asgard Investment Corp. II, a Delaware corporation and the general partner of Carlson Capital (“Asgard II”); (ix) Asgard Investment Corp., a Delaware corporation and the sole stockholder of Asgard II (“Asgard I”); and (x) Clint D. Carlson, a citizen of the United States of America (“Mr. Carlson” and together with the Funds, Carlson Capital, Asgard II and Asgard I, the “Reporting Persons”). The name, citizenship, present principal occupation or employment and business address of each director and executive officer of Asgard I and Asgard II are set forth in Appendix A attached hereto.

(b) The principal business address of each of the Reporting Persons is 2100 McKinney Avenue, Suite 1800, Dallas, TX 75201.

(c) The principal business of the Funds is to invest in securities. The principal business of Carlson Capital is to serve as the investment manager to the Funds and to certain managed accounts (the “Accounts”). The principal business of Asgard II is serving as the general partner of Carlson Capital. The principal business of Asgard I is serving as the sole stockholder of Asgard II. The principal occupation of Mr. Carlson is serving as President of Asgard II, Asgard I and Carlson Capital.

(d) None of the Reporting Persons or persons listed on Appendix A has, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) None of the Reporting Persons or persons listed on Appendix A has, during the last five years, been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceedings was or is subject to a judgment, decree or final order enjoining future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violation with respect to such laws.

(f) Mr. Carlson is a citizen of the United States.

Item
3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Reporting Persons used approximately \$14,666,719 (including brokerage commissions) in the aggregate to purchase the Common Shares reported in this Schedule 13D.

The source of the funds used to acquire the Common Shares reported herein is the working capital of the Funds and the Accounts and margin borrowings described in the following sentence. Such Common Shares are held by the Reporting Persons in commingled margin accounts, which may extend margin credit to the Reporting Persons from time to time, subject to applicable federal margin regulations, stock exchange rules and credit policies. In such instances, the positions held in the margin account are pledged as collateral security for the repayment of debit balances in the account. The margin accounts bear interest at a rate based upon the broker's call rate from time to time in effect. Because other securities are held in the margin accounts, it is not possible to determine the amounts, if any, of margin used to purchase the Common Shares reported herein.

Item
4. PURPOSE OF TRANSACTION

The Reporting Persons originally acquired the Common Stock reported herein for investment in the ordinary course of business because they believed that such shares of Common Stock, when purchased, were undervalued and represented an attractive investment opportunity.

In addition, the Reporting Persons and their representatives have, from time to time, engaged in discussions and correspondence with management and the Board regarding, among other things, the Issuer's business, management and strategic alternatives and direction. The Reporting Persons intend to continue to discuss such matters with the Issuer's management and the Board as well as other stockholders of the Issuer and third parties and may take other steps seeking to bring about changes to increase shareholder value as well as pursue other plans or proposals that relate to or would result in any of the matters set forth in clauses (a)-(j) of Item 4 of Schedule 13D.

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Item 5. INTEREST IN SECURITIES OF THE ISSUER

(a) and (b)

The Reporting Persons may be deemed to beneficially own in the aggregate 1,973,288 Common Shares. Based upon a total of 29,987,938 Common Shares outstanding as of January 24, 2015, as reported in the Issuer's Annual Report on Form 10-K for the period ended December 27, 2014, filed with the Securities and Exchange Commission on February 24, 2015, the Reporting Persons' shares represent approximately 6.63% of the outstanding Common Shares.

Carlson Capital, Asgard II, Asgard I and Mr. Carlson have the power to vote and direct the disposition of (i) the 1,314,215 Common Shares reported herein as owned by DOF, (ii) the 416,692 Common Shares reported herein as owned by ROF, (iii) the 76,594 Common Shares reported herein as owned by RVC, (iv) the 49,258 Common Shares reported herein as owned by OFF, (v) the 18,100 Common Shares reported herein as owned by SRI, (vi) the 11,501 Common Shares reported herein as owned by AOF and an additional 86,928 Common Shares held in the Accounts.

(c) Information concerning transactions in the Common Shares effected by the Reporting Persons during the past sixty days is set forth in Appendix B hereto and is incorporated herein by reference.

(d) Except as set forth herein, no person other than the Reporting Persons is known to have the right to receive or the power to direct the receipt of dividend from, or the proceeds from the sale of, Common Shares.

(e) Not applicable.

Item 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

The Reporting Persons are parties to an agreement with respect to the joint filing of this Schedule 13D and any amendments thereto. A copy of such agreement is attached hereto as Exhibit 1 and is incorporated by reference herein.

Except as set forth herein, there are no contracts, understandings or relationships among the Reporting Persons or between the Reporting Persons and any other person with respect to the Common Shares.

Item 7. MATERIAL TO BE FILED AS EXHIBITS

Exhibit Description

1 Joint Filing Agreement, dated April 22, 2015.

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SIGNATURES

After reasonable inquiry and to the best of his or its knowledge and belief, each of the undersigned certifies that the information set forth in this statement is true, complete and correct.

DATED: July 31, 2015

DOUBLE BLACK DIAMOND OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND RELATIVE VALUE OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND RELATIVE VALUE CAYMAN, L.P.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

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BLACK DIAMOND SRI OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND ARBITRAGE OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

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Appendix A

DIRECTORS AND EXECUTIVE OFFICERS OF ASGARD I AND ASGARD II

The following sets forth the name, position and principal occupation of each director and executive officer of Asgard I and Asgard II, respectively. Except as otherwise indicated, the business address of each director and officer is 2100 McKinney Avenue, Suite 1800, Dallas, TX 75201. To the best of the Reporting Persons' knowledge, except as set forth in this Schedule 13D, none of the directors or executive officers of Asgard I or Asgard II owns any Common Shares.

Asgard I

| Name | Position | Principal Occupation | Citizenship |
|---------------|---------------------|----------------------|---------------|
| Clint Carlson | Director/President | Investment Manager | United States |
| Nancy Carlson | Secretary/Treasurer | Executive | United States |

Asgard II

| Name | Position | Principal Occupation | Citizenship |
|---------------|---------------------|----------------------|---------------|
| Clint Carlson | Director/President | Investment Manager | United States |
| Nancy Carlson | Secretary/Treasurer | Executive | United States |

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Appendix B

TRANSACTIONS IN THE ISSUER'S COMMON SHARES BY THE REPORTING PERSONS IN THE PAST SIXTY DAYS

The following tables set forth all transactions in the Common Shares effected by any of the Reporting Persons in the past sixty days, as applicable. All such transactions were effected in the open market through brokers and the price per share is net of commissions.

Black Diamond Arbitrage Offshore Ltd.

| Type | Qty | Price | Net Amount | Trade Date |
|------|--------|---------|------------|------------|
| Buy | 876.00 | 38.4913 | 33,744.66 | 5/6/2015 |
| Buy | 875.00 | 38.3275 | 33,571.56 | 5/6/2015 |
| Buy | 547.00 | 36.6224 | 20,037.93 | 7/30/2015 |
| Buy | 422.00 | 36.9606 | 15,598.86 | 7/30/2015 |

Double Black Diamond Offshore Ltd.

| Type | Qty | Price | Net Amount | Trade Date |
|------|-----------|---------|--------------|------------|
| Buy | 47,083.00 | 38.4913 | 1,813,698.37 | 5/6/2015 |
| Buy | 47,082.00 | 38.3275 | 1,806,418.64 | 5/6/2015 |
| Buy | 2,803.00 | 38.8782 | 108,985.40 | 5/7/2015 |
| Buy | 10,704.00 | 38.9916 | 417,473.13 | 5/7/2015 |
| Buy | 1,020.00 | 39.2164 | 40,010.93 | 5/7/2015 |
| Buy | 4,225.00 | 39.0879 | 165,167.02 | 5/7/2015 |
| Buy | 1,400.00 | 39.0879 | 54,729.90 | 5/7/2015 |
| Buy | 1,887.00 | 39.6501 | 74,826.34 | 5/8/2015 |
| Buy | 9,837.00 | 39.6831 | 390,657.77 | 5/8/2015 |
| Buy | 800.00 | 39.0966 | 31,281.97 | 5/13/2015 |
| Buy | 1,033.00 | 41.0697 | 42,430.30 | 5/21/2015 |
| Buy | 2,347.00 | 40.4087 | 94,853.44 | 5/27/2015 |
| Buy | 1,972.00 | 39.9601 | 78,811.17 | 5/29/2015 |
| Buy | 751.00 | 40.2647 | 30,243.32 | 6/3/2015 |
| Buy | 1,597.00 | 38.8913 | 62,117.17 | 6/16/2015 |
| Buy | 1,221.00 | 38.9734 | 47,592.47 | 6/19/2015 |
| Buy | 12,905.00 | 38.5 | 497,229.65 | 6/22/2015 |
| Buy | 13,989.00 | 38.8157 | 543,552.39 | 6/22/2015 |
| Buy | 1,200.00 | 39.0264 | 46,835.88 | 6/23/2015 |

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| | | | | |
|------------|-----------|---------|--------------|-----------|
| Buy | 1,221.00 | 37.84 | 46,206.91 | 6/29/2015 |
| Buy | 2,254.00 | 37.3509 | 84,196.82 | 6/30/2015 |
| CoverShort | 1,560.00 | 37.3849 | 58,327.73 | 7/2/2015 |
| Buy | 6,769.00 | 37.1411 | 251,431.80 | 7/7/2015 |
| Buy | 3,379.00 | 36.0933 | 121,993.05 | 7/30/2015 |
| Buy | 10,247.00 | 36.4857 | 374,278.85 | 7/30/2015 |
| Buy | 8,582.00 | 37.1387 | 318,754.36 | 7/30/2015 |
| Buy | 29,185.00 | 36.6224 | 1,069,116.59 | 7/30/2015 |
| Buy | 22,595.00 | 36.9606 | 835,203.84 | 7/30/2015 |

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MID

| Type | Qty | Price | Net Amount | Trade Date |
|------|----------|---------|------------|------------|
| Buy | 2,443.00 | 39.0879 | 95,503.68 | 5/7/2015 |
| Buy | 1,136.00 | 39.3821 | 44,743.66 | 5/8/2015 |
| Buy | 1,022.00 | 39.1886 | 40,056.76 | 5/11/2015 |
| Buy | 2,045.00 | 39.0004 | 79,762.98 | 6/23/2015 |
| Buy | 511.00 | 38.7485 | 19,802.27 | 6/25/2015 |
| Buy | 2,670.00 | 37.1332 | 99,154.99 | 7/7/2015 |

MII

| Type | Qty | Price | Net Amount | Trade Date |
|------|----------|---------|------------|------------|
| Buy | 1,857.00 | 39.0879 | 72,595.30 | 5/7/2015 |
| Buy | 864.00 | 39.3821 | 34,030.39 | 5/8/2015 |
| Buy | 778.00 | 39.1886 | 30,493.30 | 5/11/2015 |
| Buy | 1,555.00 | 39.0004 | 60,651.06 | 6/23/2015 |
| Buy | 389.00 | 38.7485 | 15,074.53 | 6/25/2015 |
| Buy | 2,030.00 | 37.1332 | 75,387.51 | 7/7/2015 |

Black Diamond Offshore Ltd.

| Type | Qty | Price | Net Amount | Trade Date |
|------|----------|---------|------------|------------|
| Buy | 1,687.00 | 38.4913 | 64,985.43 | 5/6/2015 |
| Buy | 1,688.00 | 38.3275 | 64,764.34 | 5/6/2015 |
| Buy | 107.00 | 38.8782 | 4,160.34 | 5/7/2015 |
| Buy | 404.00 | 38.9916 | 15,756.65 | 5/7/2015 |
| Buy | 39.00 | 39.2164 | 1,529.83 | 5/7/2015 |
| Buy | 160.00 | 39.0879 | 6,254.84 | 5/7/2015 |
| Buy | 71.00 | 39.6501 | 2,815.41 | 5/8/2015 |
| Buy | 373.00 | 39.6831 | 14,812.99 | 5/8/2015 |
| Buy | 39.00 | 41.0697 | 1,601.92 | 5/21/2015 |
| Buy | 89.00 | 40.4087 | 3,596.91 | 5/27/2015 |
| Buy | 75.00 | 39.9601 | 2,997.38 | 5/29/2015 |
| Buy | 29.00 | 40.2647 | 1,167.86 | 6/3/2015 |
| Buy | 60.00 | 38.8913 | 2,333.77 | 6/16/2015 |
| Buy | 46.00 | 38.9734 | 1,793.00 | 6/19/2015 |
| Buy | 489.00 | 38.5 | 18,841.17 | 6/22/2015 |
| Buy | 530.00 | 38.8157 | 20,593.52 | 6/22/2015 |

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| | | | | |
|-----|----------|---------|-----------|-----------|
| Buy | 46.00 | 37.84 | 1,740.80 | 6/29/2015 |
| Buy | 85.00 | 37.3509 | 3,175.13 | 6/30/2015 |
| Buy | 256.00 | 37.1411 | 9,509.02 | 7/7/2015 |
| Buy | 129.00 | 36.0933 | 4,657.33 | 7/30/2015 |
| Buy | 388.00 | 36.4857 | 14,171.97 | 7/30/2015 |
| Buy | 324.00 | 37.1387 | 12,034.07 | 7/30/2015 |
| Buy | 1,046.00 | 36.6224 | 38,317.49 | 7/30/2015 |
| Buy | 810.00 | 36.9606 | 29,940.92 | 7/30/2015 |

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Black Diamond Relative Value Offshore Ltd.

| Type | Qty | Price | Net Amount | Trade Date |
|------|-----------|---------|------------|------------|
| Buy | 2,128.00 | 38.8782 | 82,740.26 | 5/7/2015 |
| Buy | 8,125.00 | 38.9916 | 316,887.99 | 5/7/2015 |
| Buy | 773.00 | 39.2164 | 30,322.01 | 5/7/2015 |
| Buy | 6,800.00 | 39.0879 | 265,830.94 | 5/7/2015 |
| Buy | 1,431.00 | 39.6501 | 56,744.30 | 5/8/2015 |
| Buy | 7,468.00 | 39.6831 | 296,577.43 | 5/8/2015 |
| Buy | 1,900.00 | 39.3821 | 74,835.34 | 5/8/2015 |
| Buy | 1,800.00 | 39.1886 | 70,550.06 | 5/11/2015 |
| Buy | 900.00 | 41.0697 | 36,967.35 | 5/21/2015 |
| Buy | 900.00 | 40.4087 | 36,373.29 | 5/27/2015 |
| Buy | 800.00 | 39.9601 | 31,972.08 | 5/29/2015 |
| Buy | 1,000.00 | 39.1559 | 39,161.77 | 6/1/2015 |
| Buy | 800.00 | 39.2906 | 31,437.19 | 6/10/2015 |
| Buy | 9,544.00 | 38.5 | 367,730.32 | 6/22/2015 |
| Buy | 10,344.00 | 38.8157 | 401,923.36 | 6/22/2015 |
| Buy | 4,000.00 | 39.0045 | 156,032.00 | 6/23/2015 |
| Buy | 2,500.00 | 38.7264 | 96,824.75 | 6/25/2015 |
| Buy | 2,700.00 | 37.3411 | 100,830.42 | 6/30/2015 |
| Buy | 1,900.00 | 37.1525 | 70,596.40 | 7/7/2015 |
| Buy | 2,271.00 | 36.0933 | 81,990.59 | 7/30/2015 |
| Buy | 6,888.00 | 36.4857 | 251,589.02 | 7/30/2015 |
| Buy | 5,767.00 | 37.1387 | 214,199.07 | 7/30/2015 |

Black Diamond Relative Value Cayman, L.P.

| Type | Qty | Price | Net Amount | Trade Date |
|------|----------|---------|------------|------------|
| Buy | 386.00 | 38.8782 | 15,008.34 | 5/7/2015 |
| Buy | 1,475.00 | 38.9916 | 57,527.36 | 5/7/2015 |
| Buy | 141.00 | 39.2164 | 5,530.92 | 5/7/2015 |
| Buy | 1,200.00 | 39.0879 | 46,911.34 | 5/7/2015 |
| Buy | 259.00 | 39.6501 | 10,270.29 | 5/8/2015 |
| Buy | 1,356.00 | 39.6831 | 53,850.96 | 5/8/2015 |
| Buy | 300.00 | 39.3821 | 11,816.11 | 5/8/2015 |
| Buy | 300.00 | 39.1886 | 11,758.34 | 5/11/2015 |
| Buy | 300.00 | 40.4087 | 12,124.43 | 5/27/2015 |
| Buy | 300.00 | 39.0967 | 11,730.48 | 6/9/2015 |
| Buy | 1,716.00 | 38.5 | 66,117.48 | 6/22/2015 |
| Buy | 1,862.00 | 38.8157 | 72,349.31 | 6/22/2015 |
| Buy | 700.00 | 39.0365 | 27,328.00 | 6/23/2015 |

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| | | | | |
|-----|----------|---------|-----------|-----------|
| Buy | 300.00 | 38.8447 | 11,654.46 | 6/25/2015 |
| Buy | 800.00 | 37.3537 | 29,885.76 | 6/30/2015 |
| Buy | 1,400.00 | 37.1626 | 52,032.54 | 7/7/2015 |
| Buy | 434.00 | 36.0933 | 15,668.83 | 7/30/2015 |
| Buy | 1,315.00 | 36.4858 | 48,031.43 | 7/30/2015 |
| Buy | 1,103.00 | 37.1387 | 40,967.85 | 7/30/2015 |

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Black Diamond SRI Offshore Ltd.

| Type | Qty | Price | Net Amount | Trade Date |
|------|----------|---------|------------|------------|
| Buy | 1,100.00 | 39.0879 | 43,002.06 | 5/7/2015 |
| Buy | 800.00 | 39.3821 | 31,509.62 | 5/8/2015 |
| Buy | 400.00 | 39.1886 | 15,677.79 | 5/11/2015 |
| Buy | 1,000.00 | 39.0251 | 39,028.60 | 6/23/2015 |
| Buy | 300.00 | 38.8219 | 11,647.62 | 6/25/2015 |
| Buy | 800.00 | 37.2255 | 29,783.20 | 7/7/2015 |
| Buy | 600.00 | 37.1933 | 22,318.08 | 7/7/2015 |

WTL

| Type | Qty | Price | Net Amount | Trade Date |
|------|--------|---------|------------|------------|
| Buy | 354.00 | 38.4913 | 13,636.54 | 5/6/2015 |
| Buy | 355.00 | 38.3275 | 13,620.46 | 5/6/2015 |
| Buy | 76.00 | 38.8782 | 2,955.01 | 5/7/2015 |
| Buy | 292.00 | 38.9916 | 11,388.47 | 5/7/2015 |
| Buy | 27.00 | 39.2164 | 1,059.11 | 5/7/2015 |
| Buy | 115.00 | 39.0879 | 4,495.67 | 5/7/2015 |
| Buy | 52.00 | 39.6501 | 2,061.98 | 5/8/2015 |
| Buy | 266.00 | 39.6831 | 10,563.68 | 5/8/2015 |
| Buy | 28.00 | 41.0697 | 1,150.09 | 5/21/2015 |
| Buy | 64.00 | 40.4087 | 2,586.55 | 5/27/2015 |
| Buy | 53.00 | 39.9601 | 2,118.14 | 5/29/2015 |
| Buy | 20.00 | 40.2647 | 805.41 | 6/3/2015 |
| Buy | 43.00 | 38.8913 | 1,672.53 | 6/16/2015 |
| Buy | 33.00 | 38.9734 | 1,286.28 | 6/19/2015 |
| Buy | 346.00 | 38.5 | 13,331.38 | 6/22/2015 |
| Buy | 375.00 | 38.8157 | 14,570.89 | 6/22/2015 |
| Buy | 33.00 | 37.84 | 1,248.84 | 6/29/2015 |
| Buy | 61.00 | 37.3509 | 2,278.61 | 6/30/2015 |
| Buy | 175.00 | 37.1411 | 6,500.30 | 7/7/2015 |
| Buy | 87.00 | 36.0933 | 3,140.99 | 7/30/2015 |
| Buy | 265.00 | 36.4857 | 9,679.31 | 7/30/2015 |
| Buy | 221.00 | 37.1387 | 8,208.42 | 7/30/2015 |
| Buy | 222.00 | 36.6224 | 8,132.39 | 7/30/2015 |
| Buy | 173.00 | 36.9606 | 6,394.79 | 7/30/2015 |

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Exhibit 1

JOINT ACQUISITION STATEMENT
PURSUANT TO RULE 13d-1(k)

The undersigned acknowledge and agree that the foregoing statement on Schedule 13D is filed on behalf of each of the undersigned and that all subsequent amendments to this statement on Schedule 13D shall be filed on behalf of each of the undersigned without the necessity of filing additional joint filing agreements. The undersigned acknowledge that each shall be responsible for the timely filing of such amendments, and for the completeness and accuracy of the information concerning him or it contained herein and therein, but shall not be responsible for the completeness and accuracy of the information concerning the others, except to the extent that he or it knows or has reason to believe that such information is inaccurate.

DATE: July __, 2015

DOUBLE BLACK DIAMOND OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND RELATIVE VALUE OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND RELATIVE VALUE CAYMAN, L.P.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

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BLACK DIAMOND SRI OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President

BLACK DIAMOND ARBITRAGE OFFSHORE LTD.

By: Carlson Capital, L.P., its investment manager

By: Asgard Investment Corp. II, its general partner

By: /s/ Clint D. Carlson
Name: Clint D. Carlson
Title: President