

UNIVERSAL CORP /VA/
Form 8-K
September 03, 2002

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): September 3, 2002

UNIVERSAL CORPORATION

Virginia
(State or other jurisdiction
of organization)

1-652
(Commission File Number)

54-0414210
(I.R.S. Employer
Identification Number)

1501 North Hamilton Street
Richmond, Virginia
(804) 359-9311

Item 7. Financial Statements, Pro Forma Financial Statements and Exhibits

EXPLANATORY NOTE

On September 6, 2000, Universal Corporation commenced a continuous medium term note offering under a prospectus dated August 28, 2000 and a prospectus supplement dated September 6, 2000. This Current Report on Form 8-K is filed for the purpose of filing the Fixed Rate Note that was issued September 3, 2002 pursuant to Pricing Supplements dated August 28, 2002 and August 29, 2002 previously filed in connection with that medium term note program.

The following exhibits are filed herewith.

| Exhibit Number | Description |
|---------------------------|---|
| 4 | \$25,000,000 6.00% Fixed Rate Note due September 15, 2009 |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

UNIVERSAL CORPORATION

By: /s/ GEORGE C. FREEMAN,
III

George C. Freeman, III
General Counsel &
Secretary

Date: September 3, 2002