

Edgar Filing: DOMINION RESOURCES INC /VA/ - Form 424B3

DOMINION RESOURCES INC /VA/

Form 424B3

January 16, 2002

Pricing Supplement Dated January 14, 2002
(To Prospectus dated March 2, 2001 and
Prospectus Supplement dated May 25, 2001)

Rule 424(b) (3)
File No. 333-55904
CUSIP: 25746KAB7

DOMINION RESOURCES, INC.
Medium-Term Notes, Series A - Fixed Rate

Principal Amount:	\$ 250,000,000	Interest Ra
Original Issue Discount:	\$ 540,000	Original Is
Net Proceeds to Issuer:	\$ 249,460,000	Stated Matu

Interest Payment Dates: Each January 15 and July 15, beginning July 15, 2002

Redemption:

☒ The Notes cannot be redeemed prior to the Stated Maturity Date.

☐ The Notes may be redeemed prior to Stated Maturity Date.

Redemption Date(s): N/A

Initial Redemption Percentage: N/A

Annual Redemption Percentage Reduction: N/A (% until Redemption
Percentage is 100% of the Principal Amount)

Repayment:

☒ The Notes cannot be repaid prior to the Stated Maturity Date.

☐ The Notes can be repaid prior to the Stated Maturity Date at the option
of the holder of the Notes.

Optional Repayment Date(s): N/A

Repayment Price: N/A

Denomination: ☒ \$1,000 ☐ \$ 25 ☐ Other _____

Currency: Specified Currency: U.S. dollars (If other than U.S. dollars,
see attached)

Minimum Denominations: _____ (Applicable only if
Specified Currency is other than U.S. dollars)

Form: ☒ Book Entry ☐ Certificated

Agent: ☐ Merrill Lynch & Co. ☐ Banc of America Securities LLC ☐ Credit Suisse
☐ JP Morgan ☐ Lehman Brothers ☒ Morgan Stanley

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Agent acting in the capacity indicated: ☐ Agent ☒ Principal

If as Agent: The Notes are being offered at a fixed initial public offering price of 100% of principal amount.

If as Principal: The Notes are being offered at varying prices related to prevailing market prices at the time of resale.

Other Provisions: N/A