

PICCADILLY CAFETERIAS INC
Form 8-K
November 05, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (*Date of earliest event reported*) November 4, 2002

Piccadilly Cafeterias, Inc.

(Exact name of registrant as specified in its charter)

Louisiana
(*State of incorporation*)

1-11754
(*Commission File Number*)

72-0604977
(*IRS Employer Identification No.*)

3232 Sherwood Forest Boulevard, Baton Rouge, Louisiana
(*Address of principal executive offices*)

70816
(*Zip Code*)

(225) 293-9440
(*Registrant's telephone number, including area code*)

N/A
(*Former name or former address, if changed since last report*)

Item 5. Other Events.

On November 4, 2002, the Company issued a press release, filed herewith as Exhibit 99, reporting the Company's first quarter results and a reduction in the Company's long-term debt.

Item 7. Financial Statements and Exhibits.

(c) Exhibits

99

Press Release dated November 4, 2002

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

PICCADILLY CAFETERIAS, INC.

By: /s/ W. SCOTT BOZZELL

W. Scott Bozzell
Executive Vice President
and Secretary

Dated: November 5, 2002