

PICCADILLY CAFETERIAS INC
Form 8-K
May 14, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (*Date of earliest event reported*) May 14, 2002

Piccadilly Cafeterias, Inc.
(*Exact name of registrant as specified in its charter*)

Louisiana
(*State of incorporation*)

1-11754
(*Commission File Number*)

72-0604977
(*IRS Employer Identification No.*)

3232 Sherwood Forest Boulevard, Baton Rouge, Louisiana
(*Address of principal executive offices*)

70816
(*Zip Code*)

(225) 293-9440
(*Registrant's telephone number, including area code*)

N/A
(*Former name or former address, if changed since last report*)

Item 5. Other Events.

On May 14, 2002, the Company issued a press release, filed herewith as Exhibit 99, announcing the Company has concluded discussions with its credit facility lender and that its credit facility remains in place without modification of any of its terms and conditions.

Item 7. Financial Statements and Exhibits

(c) Exhibits

99 Press Release dated May 14, 2002.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

PICCADILLY CAFETERIAS, INC.

By: /S/ W. SCOTT BOZZELL

W. Scott Bozzell
Executive Vice President
and Secretary

Date: May 14, 2002