

Edgar Filing: ALLSTATE CORP - Form 8-K

ALLSTATE CORP  
Form 8-K  
December 03, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934

Date of report (Date of earliest event reported): November 26, 2001

THE ALLSTATE CORPORATION  
(Exact name of Registrant as Specified in Charter)

|   |                             |                                      |
|---|-----------------------------|--------------------------------------|
| Delaware  | 1-11840                     | 36-3871531                           |
| -----   | -----                       | -----                                |
| (State or other<br>jurisdiction of<br>organization) | (Commission<br>File Number) | (IRS Employer<br>Identification No.) |

2775 Sanders Road  
Northbrook, Illinois 60062

-----  
(Address of Principal Executive Offices) Zip

Registrant's telephone number, including area code: (847) 402-5000

N/A  
(Former Name or Former Address if Changed Since Last Report)

Page 1 of 49  
Exhibit Index at page 4

Item 5. OTHER EVENTS

Certain exhibits are filed herewith in connection with the Prospectus Supplement dated November 26, 2001 to the Prospectus dated June 19, 2000, filed as part of the Registration Statement on Form S-3 (Registration No. 333-39640; declared effective on June 30, 2000) filed by The Allstate Corporation (the "Company") with the Securities and Exchange Commission covering Debt Securities issuable under an Indenture relating to Senior Debt Securities, dated as of December 16, 1997, between the Company and State Street Bank & Trust Company as amended by the Third Supplemental Indenture dated as of July 23, 1999 and the Sixth

Edgar Filing: ALLSTATE CORP - Form 8-K

Supplemental Indenture dated as of June 12, 2000.

On November 26, 2001, the Company executed an Underwriting Agreement (the "Underwriting Agreement") with Salomon Smith Barney Inc. and certain other underwriters named therein. Pursuant to the Underwriting Agreement, the Company is issuing \$550,000,000 principal amount of 5.375% Senior Notes Due 2006 (the "Securities") under a Seventh Supplemental Indenture, to be dated as of December 3, 2001 (the "Seventh Supplemental Indenture"). The Underwriting Agreement, the form of the Seventh Supplemental Indenture and an opinion of counsel are filed as exhibits hereto. The form of the Securities is included as Exhibit A to the form of the Seventh Supplemental Indenture.

Item 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

| EXHIBIT NO.<br>----- | DESCRIPTION<br>-----   |
|----------------------|--|
| 1                    | Underwriting Agreement, dated as of November 26, 2001, between the Company and Salomon Smith Barney Inc. and certain other underwriters. |
| 4.1                  | Form of Seventh Supplemental Indenture between the Company and the Trustee, including the form of the Securities as Exhibit A.           |
| 5.1                  | Opinion of LeBoeuf, Lamb, Greene & MacRae, L.L.P.  |

Page 2 of 49

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

THE ALLSTATE CORPORATION

By: /s/ Emma M. Kalaidjian

-----  
Name: Emma M. Kalaidjian  
Title: Assistant Secretary

Dated: November 30, 2001

Page 3 of 49

Edgar Filing: ALLSTATE CORP - Form 8-K

EXHIBIT INDEX

| EXHIBIT NO.<br>----- | DESCRIPTION<br>-----   |
|----------------------|--|
| 1                    | Underwriting Agreement, dated as of November 26, 2001, between the Company and Salomon Smith Barney Inc. and certain other underwriters. |
| 4.1                  | Form of Seventh Supplemental Indenture between the Company and the Trustee, including the form of the Securities as Exhibit A.           |
| 5.1                  | Opinion of LeBoeuf, Lamb, Greene & MacRae, L.L.P.  |