

INTEVAC INC
Form T-3/A
June 14, 2002

Table of Contents

As filed with the Securities and Exchange Commission on June 14, 2002

Application No. 22-28599

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

AMENDMENT NO. 3 TO

FORM T-3

*For Applications for Qualification of Indentures
under the Trust Indenture Act of 1939*

INTEVAC, INC.

(Name of Applicant)

3560 Basset Street
Santa Clara, California 95054

(Address of principal executive offices)

SECURITIES TO BE ISSUED UNDER THE INDENTURE TO BE QUALIFIED

TITLE OF CLASS	AMOUNT
6½% Convertible Subordinate Notes due 2009	Up to \$37,545,000 principal amount

Approximate date of proposed public offering: As soon as practicable following the qualification of the indenture covered hereby under the Trust Indenture Act of 1939, as amended.

Name and address of agent for service:

Kevin Fairbairn
Intevac, Inc.
3560 Bassett Street
Santa Clara, California 95054
(408) 986-9888

With copies sent to:

Herbert P. Fockler, Esq.
Michael A. Occhiollini, Esq.
Wilson Sonsini Goodrich & Rosati
Professional Corporation
650 Page Mill Road
Palo Alto, California 94304

The obligor hereby amends this application for qualification on such date or dates as may be necessary to delay its effectiveness until: (i) the 20th day after the filing of a further amendment which specifically states that it shall supersede this amendment; or (ii) such date as the Securities and Exchange Commission, acting pursuant to Section 307(c) of the Act, may determine upon the written request of the obligor.

TABLE OF CONTENTS

SIGNATURES

EXHIBIT INDEX

Table of Contents

TABLE OF CONTENTS

	Page
	<hr/>
Signatures	3
Exhibit Index	4

Table of Contents

Explanatory Note

This Amendment No. 3 to Form T-3 amends and restates the contents of Intevac's application for qualification on Form T-3 (file no. 22-28599), filed on May 8, 2002 (the Form T-3), as amended by Intevac's Amendment No. 1 to Form T-3, filed on May 24, 2002, and Amendment No. 2 to Form T-3, filed on June 6, 2002.

Contents of application for qualification.

The contents of the application for qualification hereby is amended and restated to read as follows:

Contents of application for qualification. This application for qualification comprises:

- (a) Pages numbered 1 to 8, consecutively.
- (b) The statement of eligibility and qualification on Form T-1 of State Street Bank and Trust Company of California, as Trustee under the Indenture.(1)
- (c) The following exhibits in addition to those filed as a part of the statement of eligibility and qualification of such Trustee:

Exhibit T3A Amended and Restated Articles of Incorporation of Intevac, as amended.(2)

Exhibit T3B By-Laws of Intevac.(3)

Table of Contents

Exhibit T3C Form of Indenture to be dated as of the closing date of the Exchange Offer by and between Intevac and State Street Bank and Trust Company of California, N.A., as Trustee.(4)

Exhibit T3D Not applicable.

Exhibit T3E (1) Offering Circular dated as of June 6, 2002.(4)

 (2) Letter of Transmittal.(4)

 (3) Letter to Clients.(4)

 (4) Letter to Broker-Dealers.(4)

 (5) Notice of Guaranteed Delivery.(4)

 (6) Press Release dated June 6, 2002.(4)

 (7) Guidelines for Certification of Taxpayer Identification Number on Substitute IRS Form W-9.(4)

 (8) Press Release dated May 8, 2002.(4)

 (9) Investor Presentation.(4)

Exhibit T3F Cross-reference sheet.(1)

(1) Previously filed.

(2) Incorporated
by reference to
Exhibit 3.1 to
Intevac's
Registration
Statement on
Form S-1 (file
no. 333-05531),
filed on June 7,
1996.(3) Incorporated
by reference to
Exhibit 3.2 to
Intevac's
Quarterly
Report on
Form 10-Q for
the quarter
ended March 30,
2002, filed on
April 30,
2002.(4) Incorporated
by reference to
the exhibit of
the same name
included in
Intevac's Tender
Offer Statement
on Schedule TO
(file
no. 5-48450)

Edgar Filing: INTEVAC INC - Form T-3/A

filed on May 8,
2002, as
amended on
May 24, 2002,
June 6, 2002 and
June 14, 2002.

- 2 -

Table of Contents

SIGNATURES

Pursuant to the requirements of the Trust Indenture Act of 1939, the applicant, Intevac, Inc., a corporation organized and existing under the laws of California, has duly caused this amendment no. 3 to the application to be signed on its behalf by the undersigned, thereunto duly authorized, and its seal to be hereunto affixed and attested, all in the city of Santa Clara, and State of California, on the 14th day of June, 2002.

(SEAL)

INTEVAC, INC.

By: /s/ KEVIN FAIRBAIRN

Name: Kevin Fairbairn

Title: President and Chief Executive Officer

Attest: /s/ TERRY BLUCK

Name: Terry Bluck

Title: Vice President, Engineering

- 3 -

Table of Contents

EXHIBIT INDEX

Exhibit Number

Exhibit T3A	Amended and Restated Articles of Incorporation of Intevac, as amended.(1)
Exhibit T3B	By-Laws of Intevac.(2)
Exhibit T3C	Form of Indenture to be dated as of the closing date of the Exchange Offer by and between Intevac and State Street Bank and Trust Company of California, N.A., as Trustee.(3)
Exhibit T3D	Not applicable.
Exhibit T3E	(1) Offering Circular dated as of June 6, 2002.(3) (2) Letter of Transmittal.(3) (3) Letter to Clients.(3) (4) Letter to Broker-Dealers.(3) (5) Notice of Guaranteed Delivery.(3) (6) Press Release dated June 6, 2002.(3) (7) Guidelines for Certification of Taxpayer Identification Number on Substitute IRS Form W-9.(3) (8) Press Release dated May 8, 2002.(3) (9) Investor Presentation.(3)

(1) Incorporated by reference to Exhibit 3.1 to Intevac's Registration Statement on Form S-1 (file no. 333-05531), filed on June 7, 1996.

(2) Incorporated by reference to Exhibit 3.2 to Intevac's Quarterly Report on Form 10-Q for the quarter ended March 30, 2002, filed on April 30, 2002.(3) Incorporated by reference to the exhibit of the same name included in Intevac's

Tender Offer
Statement on
Schedule TO
(file
no. 5-48450)
filed on
May 8, 2002,
as amended
on May 24,
2002, June 6,
2002 and
June 14,
2002.(4) Previously
filed.

- 4 -