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FEDERAL AGRICULTURAL MORTGAGE CORP
Form 8-K
January 23, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 20, 2006

Federal Agricultural Mortgage Corporation

(Exact name of registrant as specified in its charter)

| | | |
|---|--|---|
| Federally chartered instrumentality of the United States (State or other jurisdiction of incorporation or organization) | 0-17440 (Commission File Number) | 52-1578738 (I.R.S. Employer Identification No.) |
|---|--|---|

| | |
|--|------------------------------|
| 1133 Twenty-First Street, N.W., Suite 600, Washington, D.C. ----- (Address of principal executive offices) | 20036 ----- (Zip Code) |
|--|------------------------------|

Registrant's telephone number, including area code: (202) 872-7700

No change

(Former name or former address, if changed since last report)

Section 7 - Regulation FD

Item 7.01. Regulation FD Disclosure.

On January 23, 2006, Farmer Mac issued a press release to announce its guarantee of \$500 million of agricultural mortgage-backed notes due 2011. A copy of the press release is attached to this report as Exhibit 99.

Section 9 - Financial Statements and Exhibits

Item 9.01. Financial Statements and Exhibits.

(a) Not applicable.

(b) Not applicable.

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(c) Exhibits:

99. Press Release dated January 23, 2006.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

FEDERAL AGRICULTURAL MORTGAGE CORPORATION

By: /s/ Jerome G. Oslick

Name: Jerome G. Oslick

Title: Vice President - General Counsel

Dated: January 23, 2006