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AIRGAS INC Form 8-K March 04, 2004

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15 (d) of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): March 3, 2004

AIRGAS, INC.

(Exact name of registrant as specified in its charter)

1-9344 56-0732648 Delaware (Commission File Number) (State or other (I.R.S. Employer jurisdiction of Identification No.) incorporation)

> 259 North Radnor-Chester Road, Suite 100 Radnor, PA 19087-5283

(Address of principal executive offices)

Registrant's telephone number, including area code: (610) 687-5253

Item 5. Other Events

On March 3, 2004, Airgas, Inc. announced that it priced its senior subordinated notes offering. Airgas will sell \$150 million of its 6.25% senior subordinated notes due 2014, as described in the press release attached as Exhibit 99.1 and incorporated herein by reference.

Item 7. Financial Statements, Pro Forma Financial Information and Exhibits

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- (a) None
- (b) None
- (c) Exhibits.

99.1 - Press Release dated March 3, 2004

Signatures

Pursuant to the requirements of the Securities and Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

AIRGAS, INC.

(Registrant)

BY: /s/ Robert M. McLaughlin

Robert M. McLaughlin Vice President & Controller

DATED: March 4, 2004