

OFFSHORE LOGISTICS INC  
Form 8-K  
August 24, 2005

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT  
TO SECTION 13 OR 15(D) OF THE  
SECURITIES EXCHANGE ACT OF 1934

August 22, 2005  
(Date of earliest event reported)

**Offshore Logistics, Inc.**  
(Exact Name of Registrant as Specified in Its Charter)

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**Delaware**  
(State or Other Jurisdiction of Incorporation)

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**001-31617**  
(Commission File Number)

**72-0679819**  
(IRS Employer  
Identification No.)

**2000 W. Sam Houston Parkway South**  
**Suite 1700**  
**Houston, Texas**  
(Address of Principal Executive Offices)

**77042**  
(Zip Code)

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**(713) 267-7600**  
(Registrant's Telephone Number, Including Area Code)

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**Not Applicable**  
(Former Name or Former Address, if Changed Since Last Report)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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### Item 7.01. Regulation FD.

On August 22, 2005, Offshore Logistics, Inc. (the "Company") issued a press release, a copy of which has been furnished as Exhibit 99.1 to this Report.

### Item 8.01. Other Events.

On August 22, 2005, the Company announced that it had moved its corporate headquarters to Houston, Texas from Lafayette, Louisiana. The new address is 2000 W. Sam Houston Parkway South, Suite 1700, Houston, Texas 77042, and the main telephone number is 713-267-7600.

### Item 9.01. Financial Statements and Exhibits.

(c) Exhibits

<u>Exhibit Number</u>	<u>Description of Exhibit</u>
99.1	Press Release dated August 22, 2005

### Limitation on Incorporation by Reference.

In accordance with General Instruction B.2 of Form 8-K, the information set forth in Item 7.01 of this report shall not be deemed to be filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act or the Exchange Act, except as shall be expressly set forth by specific reference in such a filing. In accordance with General Instruction B.6 of Form 8-K, the information set forth in Items 7.01 and 8.01 of this report shall not be deemed an admission as to the materiality of any information in this report on Form 8-K that is required to be disclosed solely to satisfy the requirements of Regulation FD.

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## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: August 24, 2005

**OFFSHORE LOGISTICS, INC.**  
(Registrant)

/s/ Brian C. Voegelé

Brian C. Voegelé  
Senior Vice-President, Chief Financial Officer, Secretary and Treasurer