Samuels Eric Form 4 March 01, 2012

FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

Check this box if no longer STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

subject to Section 16. Form 4 or

SECURITIES Form 5 obligations may continue.

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

OMB APPROVAL

OMB Number:

3235-0287

Expires:

January 31, 2005

Estimated average burden hours per

response... 0.5

(Print or Type Responses)

See Instruction

1(b).

(Last)

(City)

1. Name and Address of Reporting Person * Samuels Eric

2. Issuer Name and Ticker or Trading Symbol

EASTMAN KODAK CO [EKDKQ]

5. Relationship of Reporting Person(s) to

Issuer

(First) (Middle)

(Zip)

3. Date of Earliest Transaction

(Month/Day/Year)

02/28/2012

Director 10% Owner Other (specify

(Check all applicable)

X_ Officer (give title below) below) Controller

(Street)

(State)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check

Applicable Line)

X Form filed by One Reporting Person Form filed by More than One Reporting

Person

ROCHSTER, NY 14650

343 STATE STREET

(City)	(State) (Z	Zip) Table	e I - Non-D	erivative	Securi	ities Acq	quired, Disposed o	of, or Beneficial	ly Owned
1.Title of Security	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if	3. Transactio	4. Securi			5. Amount of Securities	6. Ownership Form: Direct	7. Nature of Indirect
(Instr. 3)	(· · · · · · · · · · · · · · · · · · ·	any (Month/Day/Year)	Code (Instr. 8)	(D) (Instr. 3,			Beneficially Owned	(D) or Indirect (I)	Beneficial Ownership
					(A) or		Following Reported Transaction(s) (Instr. 3 and 4)	(Instr. 4)	(Instr. 4)
Common			Code V	Amount 6,905	()	Price \$,	_	
Stock	02/28/2012		M	(4)	A	0.35	29,684	D	
Common Stock	02/28/2012		F	2,791 (1)	D	\$ 0.35	26,893	D	

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transactic Code (Instr. 8)	Transaction Derivative Code Securities		6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	
				Code V	(A) (D)	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	
Options (right to buy)	\$ 2.64					(2)	06/16/2016	Common Stock	10,000	
Option (right to buy)	\$ 3.4					(2)	02/27/2018	Common Stock	36,585	
Restricted Stock Units	<u>(3)</u>	02/28/2012		M	6,905 (4)	(5)	<u>(5)</u>	Common Stock	6,905	

Reporting Owners

Reporting Owner Name / Address	Relationships						
Treporting O When I wante / 12 au a cos	Director	10% Owner	Officer	Other			
Samuels Eric							
343 STATE STREET			Controller				

Signatures

ROCHSTER, NY 14650

Patrick M. Sheller, as attorney-in-fact for Eric Samuels 03/01/2012

**Signature of Reporting Person Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Payment of withholding taxes.
- (2) These options vest one-third on each of the first three anniversaries of the date of grant.
- (3) These units convert on a one-to-one basis.
- (4) Vesting and distribution of shares of Restricted Stock Units.
- (5) These units vest one-third on each of the first three anniversaries of the date of grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Reporting Owners 2

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