

Item 8.01. Other Events.

On July 25, 2016, Post Holdings, Inc. (the “Company”) announced it commenced a cash tender offer for any and all of its 7.375% senior notes due 2022, having an aggregate outstanding principal amount of \$1,375.0 million.

The Company also announced that it intends to commence a private offering to eligible purchasers, subject to market and other conditions, of \$1,500.0 million in aggregate principal amount of senior notes due 2026.

This Current Report on Form 8-K is not an offer to purchase or a solicitation of an offer to sell any of the senior notes.

A copy of the press releases issued in connection therewith is attached hereto as Exhibit 99.1 and Exhibit 99.2.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: July 25, 2016 Post Holdings, Inc.
(Registrant)

By: /s/ Diedre J. Gray
Name: Diedre J. Gray
Title: SVP, General Counsel & Chief Administrative Officer, Secretary

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated July 25, 2016

99.2 Press Release dated July 25, 2016