

BOEING CO
Form 8-K
August 01, 2017

UNITED
STATES
SECURITIES
AND
EXCHANGE
COMMISSION
WASHINGTON,
D.C. 20549
FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): August 1, 2017

THE
BOEING
COMPANY
(Exact name
of registrant
as specified
in its charter)

Commission file number 1-442

Delaware 91-0425694
(State
or
other (I.R.S.
jurisdictionEmployer
of Identification
incorporationNo.)
or
organization)

100 N.
Riverside,
Chicago, 60606-1596
IL
(Address
of
principal (Zip Code)
executive
offices)

(312) 544-2000

(Registrant's
telephone
number,
including area
code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

Item 8.01. Other Events.

On August 1, 2017, The Boeing Company made a discretionary contribution of 14,435,370 shares of its common stock to The Boeing Company Employee Retirement Plans Master Trust. The contributed shares have a value of approximately \$3.5 billion. An independent fiduciary has been appointed to manage the contributed Boeing shares and direct the manner and timing of the disposition of those shares. The independent fiduciary currently anticipates that it will dispose of the contributed shares within approximately 12 months.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, hereunto duly authorized.

THE BOEING COMPANY
(Registrant)

By: /s/ Grant M. Dixon
Grant M. Dixon
Vice President, Deputy General Counsel and Corporate Secretary

Date: August 1, 2017