

VICAL INC  
Form 8-K  
September 12, 2005

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported): September 12, 2005**

**VICAL INCORPORATED**

*(Exact name of registrant as specified in charter)*

**Delaware**  
*(State or other jurisdiction  
of incorporation)*

**000-21088**  
*(Commission  
File Number)*

**93-0948554**  
*(I.R.S. Employer  
Identification No.)*

**10390 Pacific Center Court  
San Diego, California**  
*(Address of principal executive offices)*

**92121-4340**  
*(Zip Code)*

**Registrant's telephone number, including area code: (858) 646-1100**

**Not Applicable.**

*(Former name or former address, if changed since last report.)*

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- ..  Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - ..  Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - ..  Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - ..  Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 1.01      Entry into a Material Definitive Agreement.**

On September 12, 2005, Vical Incorporated announced the amendment of an existing agreement with Merck & Co., Inc., and issued a press release with respect to the amendment. A copy of the press release is attached as Exhibit 99.1 to this Current Report.

The information in this Item 1.01, and Exhibit 99.1 attached hereto, is being furnished and shall not be deemed filed for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, regardless of any general incorporation language in such filing.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**VICAL INCORPORATED**

Date: September 12, 2005

By: /s/ JILL M. CHURCH

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Jill M. Church  
Vice President, Chief Financial Officer  
and Secretary

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**INDEX TO EXHIBITS**

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release issued by Vical Incorporated on September 12, 2005.